

MONTGOMERY COUNTY HISTORIC PRESERVATION COMMISSION
STAFF REPORT

Address:	4725 Dorset Avenue, Chevy Chase	Meeting Date:	7/14/2021
Resource:	Secondary (Post-1915) Resource (Somerset Historic District)	Report Date:	7/7/2021
Applicant:	Helen Colson	Public Notice:	6/30/2021
		Tax Credit:	Yes
Review:	HAWP	Staff:	Michael Kyne
Permit Number: 956636			
PROPOSAL: Window replacement			

STAFF RECOMMENDATION

Staff recommends that the HPC **approve** the HAWP application.

ARCHITECTURAL DESCRIPTION

SIGNIFICANCE: Secondary (Post-1915) Resource within the Somerset District
STYLE: Colonial Revival
DATE: 1967

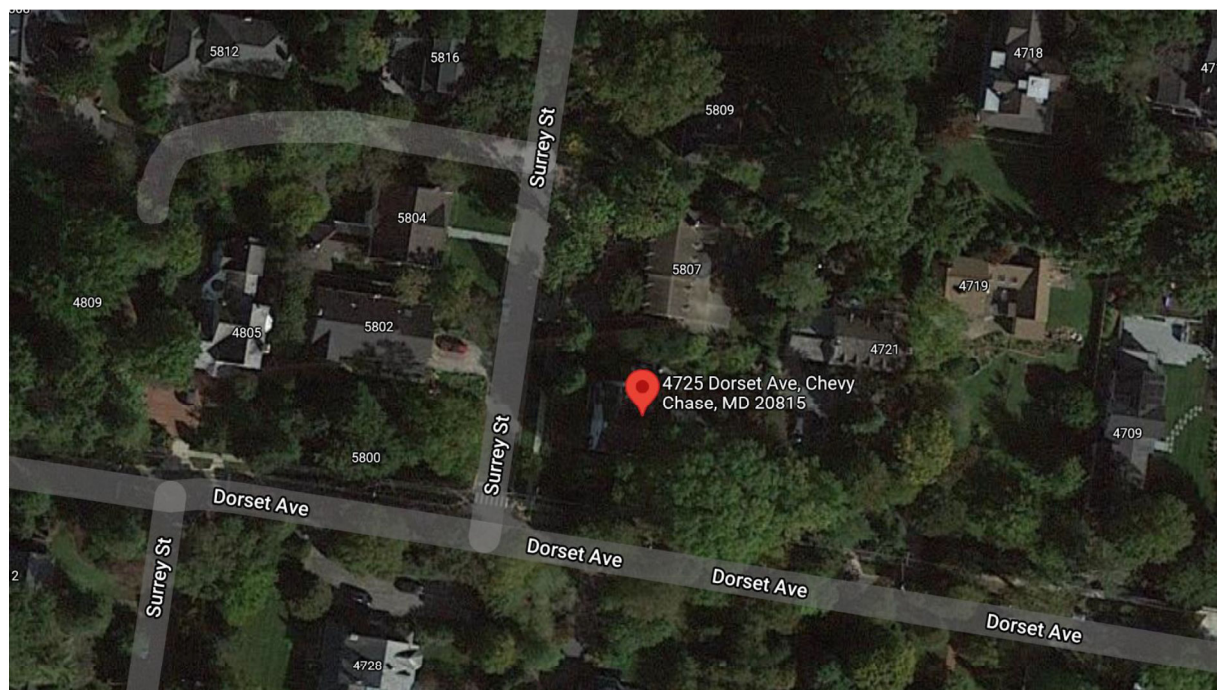


Fig. 1: Subject property.

PROPOSAL

The applicant proposes to replace five (5) windows at the subject property.

APPLICABLE GUIDELINES

When reviewing alterations and new construction within the Somerset Historic District several documents are to be utilized as guidelines to assist the Commission in developing their decision. These documents include *Montgomery County Code Chapter 24A (Chapter 24A)*, the *Somerset Historic District Guidelines (Guidelines)*, and the *Secretary of the Interior's Standards for Rehabilitation (Standards)*. The pertinent information in these documents is outlined below.

Montgomery County Code; Chapter 24A-8

- (b) The commission shall instruct the director to issue a permit, or issue a permit subject to such conditions as are found to be necessary to insure conformity with the purposes and requirements of this chapter, if it finds that:
 - (1) The proposal will not substantially alter the exterior features of an historic site or historic resource within an historic district; or
 - (2) The proposal is compatible in character and nature with the historical, archaeological, architectural or cultural features of the historic site or the historic district in which an historic resource is located and would not be detrimental thereto or to the achievement of the purposes of this chapter; or
 - (3) The proposal would enhance or aid in the protection, preservation and public or private utilization of the historic site or historic resource located within an historic district in a manner compatible with the historical, archeological, architectural or cultural value of the historic site or historic district in which an historic resource is located; or
 - (4) The proposal is necessary in order that unsafe conditions or health hazards be remedied; or
 - (5) The proposal is necessary in order that the owner of the subject property not be deprived of reasonable use of the property or suffer undue hardship; or
 - (6) In balancing the interests of the public in preserving the historic site or historic resource located within an historic district, with the interests of the public from the use and benefit of the alternative proposal, the general public welfare is better served by granting the permit.
- (c) It is not the intent of this chapter to limit new construction, alteration or repairs to any 1 period or architectural style.
- (d) In the case of an application for work on an historic resource located within an historic district, the commission shall be lenient in its judgment of plans for structures of little historical or design significance or for plans involving new construction, unless such plans would seriously impair the historic or architectural value of surrounding historic resources or would impair the character of the historic district. (Ord. No. 9-4, § 1; Ord. No. 11-59.)

Somerset Historic District Guidelines

- The earliest portion of the Town of Somerset was founded in the late 19th Century as a trolley

suburb. This area is significant as one of the first trolley suburbs in Montgomery County and is representative of the beginnings of suburbanization.

- Somerset was developed in 1890 by the Somerset Heights Colony Company. This group purchased approximately 50 acres of farmland with the goal of creating a clean, safe, residential community—far enough away from the dangers and dirt of the city, but close enough to commute to work by trolley.
- Five of the original partners of the Somerset Heights Colony Company were associated with the U.S. Department of Agriculture. By 1895, four of these five men had built large homes for themselves within the new community. Three of these houses are still standing.
- From the beginning, sales were brisk and, by 1910, there were 173 residences in Somerset.
- Of particular interest are a number of houses built by Richard and William Ough between 1900 and 1915. These structures were an early examples of standardization—they exhibit a number of common characteristics: mitered bay corner towers, wrap-around porches, and hipped roofs with a gable peak visible on the front façade.
- Houses which were built in Somerset during its primary period of architectural importance (1890 to 1915) represent a wide variety of Victorian styles: Carpenter Gothic, Queen Anne, and Italianate. In addition, there are some good examples of the Bungalow style. As a group, the early houses in Somerset represent one of the best concentrated collections of Victorian residential architecture in the County.
- Other important features which create and enhance the historic character of the Somerset community include: the spacing and rhythm of buildings, the uniform scale of existing houses, the relationship of houses to the street, the ample size lots and patterns of open space in the neighborhood, the mature trees and landscaping, and the grid system of streets with clearly defined streetscapes. These elements should be retained and preserved as the area continues to grow and develop.
- A map of the boundaries of the boundaries of the Somerset Historic District is included at the end of this amendment. Important contributing resources built before 1915 are noted on this map. The later structures in the district are mainly mid-20th Century architectural styles—many are Colonial Revival—although some very recent houses have replicated the Victorian styles of the original buildings. As specified in the Historic Preservation Ordinance, applications for new construction in the district or for work on structures in the district which are of little historical or design significance shall be judged leniently, unless such plans would seriously impair the historic or architectural value of surrounding historic resources or would impair the character of the district.

Secretary of Interior's Standards for Rehabilitation

The Secretary of the Interior defines rehabilitation as “the act or process of making possible a compatible use for a property through repair, alterations, and additions while preserving those portions or features, which convey its historical, cultural, or architectural values.” The applicable *Standards* are as follows:

2. The historic character of a property shall be retained and preserved. The removal of historic materials or alteration of features and spaces that characterize a property shall be avoided.
9. New additions, exterior alterations, or related new construction will not destroy historic materials, features, and spatial relationships that characterize the property. The new work shall be

differentiated from the old and will be compatible with the historic materials, features, size, scale and proportion, and massing to protect the integrity of the property and its environment.

STAFF DISCUSSION

The subject property is a c. 1967 Colonial Revival-style Secondary (Post-1915) Resource within the Somerset Historic District. The subject property house is located on a corner lot, fronting on Dorset Avenue to the south, and with Surrey Street to the west (left, as viewed from the public right-of-way of Dorset Avenue).

The applicant proposes to replace five (5) windows at the subject property. The windows to be replaced are original nine-over-nine wood windows. Four of the windows are on the first floor of the south (front) elevation, and one is on the west (left side) elevation (frontmost/southwest corner). The proposed replacement windows will be nine-over-nine aluminum-clad wood windows with permanently affixed interior and exterior muntins and internal spacer bars.

The earliest part of the Town of Somerset was founded in the late 19th century and is one of Montgomery County's first trolley suburbs. The historic district's primary period of architectural significance is 1890 to 1915, with houses constructed after 1915 being classified as Secondary Resources. As noted in the *Guidelines* and Chapter 24A-8(d), "...applications for new construction in the district or for work on structures in the district which are of little historical or design significance shall be judged leniently, unless such plans would seriously impair the historic or architectural value of surrounding historic resources or would impair the character of the district."

Aside from the Primary (Pre-1915) Resources, the *Guidelines* identify the following as character-defining features of the historic district: the spacing and rhythm of buildings, the uniform scale of existing houses, the relationship of houses to the street, the ample size lots and patterns of open space in the neighborhood, the mature trees and landscaping, and the grid system of streets with clearly defined streetscapes.

Staff fully supports the proposed alterations to this Secondary (Post-1915) Resource, finding that the proposal will not detract from the character-defining features listed above. The proposed replacement windows are constructed from compatible and appropriate new materials, will be installed within the existing/original window openings, and the style and muntin pattern will match the original. Accordingly, staff finds that the proposal will not remove or alter character-defining features of the subject property, in accordance with *Standards* #2 and #9.

After full and fair consideration of the applicants' submission, staff finds the proposal as being consistent with the Criteria for Issuance in Chapter 24A-8(b) (1), (2), and (d), having found the proposal is consistent with the *Secretary of the Interior's Standards for Rehabilitation* outlined above.

STAFF RECOMMENDATION

Staff recommends that the Commission **approve** the HAWP application under the Criteria for Issuance in Chapter 24A-8(b) (1), (2), and (d), having found that the proposal is consistent with the *Somerset Historic District Guidelines*, and therefore will not substantially alter the exterior features of the historic resource and is compatible in character with the district and the purposes of Chapter 24A;

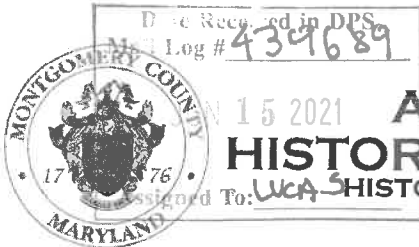
and with the *Secretary of the Interior's Standards for Rehabilitation* #2 and #9;

and with the general condition that the applicant shall present an electronic set of drawings, if applicable, to Historic Preservation Commission (HPC) staff for review and stamping prior to submission for the Montgomery County Department of Permitting Services (DPS) building permits;

and with the general condition that final project design details, not specifically delineated by the Commission, shall be approved by HPC staff or brought back to the Commission as a revised HAWP application at staff's discretion;

and with the general condition that the applicant shall notify the Historic Preservation Staff if they propose to make **any alterations** to the approved plans.

Once the work is completed the applicant will contact the staff person assigned to this application at 301-563-3400 or michael.kyne@montgomeryplanning.org to schedule a follow-up site visit.



FOR STAFF ONLY:
HAWP# 956636
DATE ASSIGNED _____

15 2021
**APPLICATION FOR
HISTORIC AREA WORK PERMIT**
Assigned To: LCA HISTORIC PRESERVATION COMMISSION
301.563.3400

APPLICANT:

Name: Helen Colson

E-mail: hcolson@hcda.com

Address: 4725 Dorset Avenue

City: Chevy Chase Zip: 20815

Daytime Phone: 301-652-8029

Tax Account No.: 00535496

AGENT/CONTACT (If applicable):

Name: _____

E-mail: _____

Address: _____

City: _____ Zip: _____

Daytime Phone: _____

Contractor Registration No.: _____

LOCATION OF BUILDING/PREMISE: MIHP # of Historic Property _____

Is the Property Located within an Historic District? ✓ Yes/District Name Somerset Heights
_____ No/Individual Site Name _____

Is there an Historic Preservation/Land Trust/Environmental Easement on the Property? If YES, include a map of the easement, and documentation from the Easement Holder supporting this application.

Are other Planning and/or Hearing Examiner Approvals /Reviews Required as part of this Application? (Conditional Use, Variance, Record Plat, etc.?) If YES, include information on these reviews as supplemental information.

Building Number: 4725 Street: Dorset Avenue

Town/City: Chevy Chase Nearest Cross Street: Surrey Street

Lot: 16 Block: 2 Subdivision: 044 Parcel: _____

TYPE OF WORK PROPOSED: See the checklist on Page 4 to verify that all supporting items for proposed work are submitted with this application. Incomplete Applications will not be accepted for review. Check all that apply:

- | | | |
|---|--|--|
| <input type="checkbox"/> New Construction | <input type="checkbox"/> Deck/Porch | <input type="checkbox"/> Shed/Garage/Accessory Structure |
| <input type="checkbox"/> Addition | <input type="checkbox"/> Fence | <input type="checkbox"/> Solar |
| <input type="checkbox"/> Demolition | <input type="checkbox"/> Hardscape/Landscape | <input type="checkbox"/> Tree removal/planting |
| <input type="checkbox"/> Grading/Excavation | <input type="checkbox"/> Roof | <input checked="" type="checkbox"/> Window/Door |
| | | <input type="checkbox"/> Other: _____ |

I hereby certify that I have the authority to make the foregoing application, that the application is correct and accurate and that the construction will comply with plans reviewed and approved by all necessary agencies and hereby acknowledge and accept this to be a condition for the issuance of this permit.

Helen A. Colson
Signature of owner or authorized agent

June 10, 2021
Date

HAWP APPLICATION: MAILING ADDRESSES FOR NOTIFYING
[Owner, Owner's Agent, Adjacent and Confronting Property Owners]

Owner's mailing address
Helen and Earl Colson
4725 Dorset Avenue
Chevy Chase, MD 20815

Owner's mailing address
Helen and Earl Colson
4725 Dorset Avenue
Chevy Chase, MD 20815

Owner's Agent's mailing address

Adjacent and confronting Property Owners mailing addresses

Steven Adler and Nora
Volkow
5807 Surrey St.
Chevy Chase, MD
20815

Steven Adler and Nora
Volkow
5807 Surrey St.
Chevy Chase, MD
20815

Charles and Susan Edson
5802 Surrey Street
Chevy Chase, MD 20815

Charles and Susan Edson
5802 Surrey Street
Chevy Chase, MD 20815

Michael Roark and
Nancy Zuckerbrod
4721 Dorset Avenue
Chevy Chase, MD
20815

Michael Roark and
Nancy Zuckerbrod
4721 Dorset Avenue
Chevy Chase, MD
20815

Gary and Robin Orseck
4722 Dorset Avenue
Chesley Chase, MD
20815

Gary and Robin Orseck
4722 Dorset Avenue
Chesley Chase, MD
20815

Gary and Robin Orseck
4722 Dorset Avenue
Chesley Chase, MD
20815

Description of Property: Please describe the building and surrounding environment. Include information on significant structures, landscape features, or other significant features of the property:

Private home facing Dorset Avenue

Description of Work Proposed: Please give an overview of the work to be undertaken:

Replacement of five windows at front and side of house with in-kind Pella windows described on the attached contract. Window frames are white wood identical in appearance to existing windows.

Work Item 1: Replace Five Windows

Description of Current Condition:

Five 53 year old windows. Difficult to open and clean although appearance is perfect.

Proposed Work:

Replacement with in kind Pella windows

Work Item 2: _____

Description of Current Condition:

Proposed Work:

Work Item 3: _____

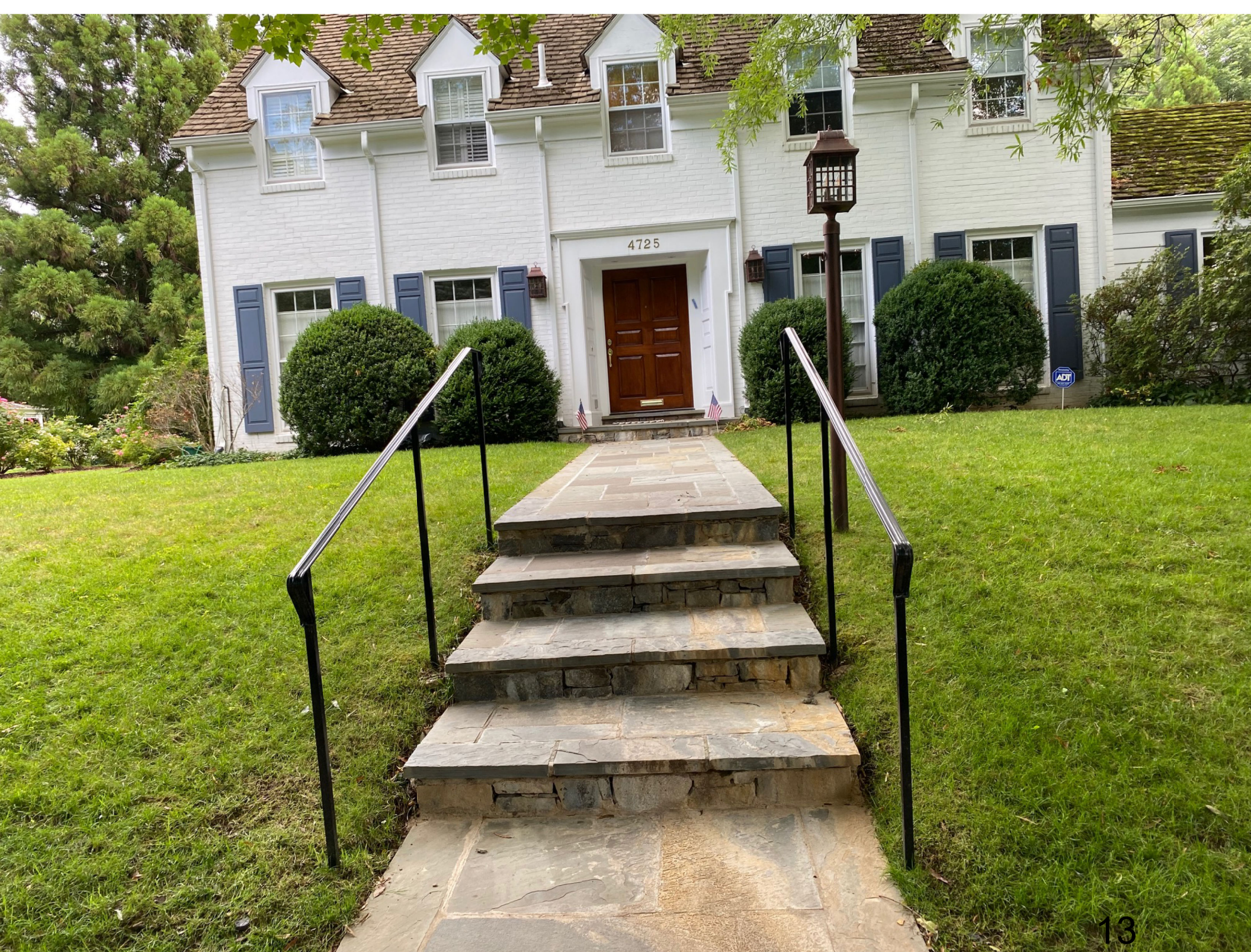
Description of Current Condition:

Proposed Work:













Contract - Detailed

Phone:

Fax:

Sales Rep Name: Chisholm, Patrick

Sales Rep Phone: 301-957-7000

Sales Rep Fax:

Sales Rep E-Mail: pchisholm@pellamidatlantic.com

Customer Information	Project/Delivery Address	Order Information
<p>*Helen Colson 4725 Dorset Ave</p> <p>Chevy Chase, MD 20815-5445 Primary Phone: (301) 6528029 Mobile Phone: Fax Number: E-Mail: hcolson@hcda.com Great Plains #: 1006255757 Customer Number: 1010103089 Customer Account: 1006255757</p>	<p>*Helen Colson - 4725 Dorset Ave, Chevy Chase, MD, 4725 Dorset Ave</p> <p>Lot # Chevy Chase, MD 20815 County:</p>	<p>Quote Name: *Helen Colson - 4725 Dorset Ave, Chevy Chase,</p> <p>Order Number: 717 Quote Number: 14090227 Order Type: Installed Sales Payment Terms: Tax Code: MDINSTALL8 Quoted Date: 5/16/2021</p>

Customer Notes: Customer agrees to 5 Lifestyle windows with full frame replacement with simulated divided light grills with tempered and cam action oil rubbed bronze hardware

Full Tear Out-Remove existing units including frames and trim. Prepare openings to accept new special-sized units. Install new unit's plumb, level, and square. Shim, insulate, and caulk. Trim interior with clear pines unless otherwise noted. Haul away all construction related debris.

LEAD SAFE: HOUSE WAS BUILT PRIOR TO 1978. DUE TO FEDERAL MANDATE FROM EPA, PELLA MUST PERFORM LEAD SAFE INSTALLATION AT THE PROPERTY IF LEAD PAINT IS PRESENT. A LEAD TEST WILL BE PERFORMED AT THE TIME OF PRE-CHECK WHEN MY CONSTRUCTION TECHNICIAN COMES OUT TO VERIFY THE MEASUREMENTS. IF LEAD PAINT IS PRESENT, PELLA WILL CHARGE THE COST OF LEAD SAFE LABOR TO CUSTOMER VIA AN ADDENDUM TOTHE CONTRACT

Line #	Location:	Attributes
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15	front	Lifestyle, Double Hung, 37 X 77, Without HGP, White	Qty
			5



PK #
2089

Viewed From Exterior

1: Non-Standard Size Non-Standard Size Double Hung, Equal

Frame Size: 37 X 77

General Information: No Package, Without Hinged Glass Panel, Clad, Pine, 5", 3 11/16", No Certification, Gray

Exterior Color / Finish: Standard Enduraclad, White

Interior Color / Finish: Prefinished White Paint Interior

Glass: Insulated Tempered Low-E Advanced Low-E Insulating Glass Argon Non High Altitude

Hardware Options: Cam-Action Lock, Oil Rubbed Bronze, No Limited Opening Hardware, No Sash Lift, No Integrated Sensor

Screen: Full Screen, White, InView™

Performance Information: U-Factor 0.30, SHGC 0.27, VLT 0.50, CPD PEL-N-35-00367-00001, Performance Class LC, PG 30, Calculated Positive DP Rating 30, Calculated Negative DP Rating 30, Year Rated 08/11, Egress Meets Typical 5.7 sqft (E) (United States Only)

Grille: SDL, No Custom Grille, 7/8", Traditional (3W3H / 3W3H)

Wrapping Information: No Exterior Trim, 4 9/16", 5 7/8", Standard Four Sided Jamb Extension, Factory Applied, Pella Recommended Clearance, Perimeter Length = 228".

Frame Size: 37" X 77"

Customer Notes: Full Tear Out Window/Patio Door Wood only.

Inclusions

- Removal of existing units including frames and trim
- Prepare openings to accept new units with 1 x 4 or 2 x 4 surround
- Set Units plumb, level and square
- Shim, insulate and caulk
- Trim interior with stock pine
- Cap exterior with aluminum
- Haul away window debris
- Brick mould profile capping
- Block for framing

Excludes:

- Cutting siding and/or masonry
- Removal of blinds
- Hoisting and scaffolding

RIW211 - Additional Unit within same opening over 96 united inches

Qty 1

RIW210 - Full Tear Out Installation - Single Unit

Qty 1

PSPAINTRR24 - PAINTRR24 Paint Picture Frame, Stool, Shirt for Full Tear Ou

Qty 1

Customer: *Helen Colson

Project Name: *Helen Colson - 4725 Dorset Ave, Chevy Chase,
MD,

Order Number: 717

Quote Number: 14090227

Line #	Location:	Attributes	Qty
20	setup fee	RPSET202 - INSTALL for 1000+	1

Customer Notes: Onetime charge per house, includes cost of pre-check (confirmation of measurements), fuel and delivery fees, daily set up and down of crews tools, hauling away old windows / doors and all job break debris

Thank You For Purchasing Pella® Products

For more information regarding the finishing, maintenance, service and warranty of all Pella® products, visit the Pella® website at www.pella.com

PELLA WARRANTY:

Pella products are covered by Pella's limited warranties in effect at the time of sale. All applicable product warranties are incorporated into and become a part of this contract. Please see the warranties for complete details, taking special note of the two important notice sections regarding installation of Pella products and proper management of moisture within the wall system. Neither Pella Corporation nor the Seller will be bound by any other warranty unless specifically set out in this contract. However, Pella Corporation will not be liable for branch warranties which create obligations in addition to or obligations which are inconsistent with Pella written warranties.

Clear opening (egress) information does not take into consideration the addition of a Rolscreen [or any other accessory] to the product. You should consult your local building code to ensure your Pella products meet local egress requirements.

Per the manufacturer's limited warranty, unfinished mahogany exterior windows and doors must be finished upon receipt prior to installing and refinished annually, thereafter. Variations in wood grain, color, texture or natural characteristics are not covered under the limited warranty.

INSYNCTIVE PRODUCTS: In addition, Pella Insynctive Products are covered by the Pella Insynctive Products Software License Agreement and Pella Insynctive Products Privacy Policy in effect at the time of sale, which can be found at [Insynctive.pella.com](https://www.pella.com). By installing or using Your Insynctive Products you are acknowledging the Insynctive Software Agreement and Privacy Policy are part of the terms of sale.

Notice of Collection of Personal Information: We may collect your personal information when you interact with us. Under the California Consumer Privacy Act (CCPA), California residents have specific rights to request this information, request to delete this information, and opt out of the sharing or sale of this information to third parties. To learn more about our collection practices and your rights under the CCPA please visit our link <https://www.pella.com/california-rights-policy/> at [pella.com](https://www.pella.com).

ARBITRATION AND CLASS ACTION WAIVER ("ARBITRATION AGREEMENT")

YOU and Pella and its subsidiaries and the Pella Branded Distributor AGREE TO ARBITRATE DISPUTES ARISING OUT OF OR RELATING TO YOUR PELLA PRODUCTS (INCLUDES PELLA GOODS AND PELLA SERVICES) AND WAIVE THE RIGHT TO HAVE A COURT OR JURY DECIDE DISPUTES. YOU WAIVE ALL RIGHTS TO PROCEED AS A MEMBER OR REPRESENTATIVE OF A CLASS ACTION, INCLUDING CLASS ARBITRATION, REGARDING DISPUTES ARISING OUT OF OR RELATING TO YOUR PELLA PRODUCTS. You may opt out of this Arbitration Agreement by providing notice to Pella no later than ninety (90) calendar days from the date You purchased or otherwise took ownership of Your Pella Goods. To opt out, You must send notice by e-mail to pellawebsupport@pella.com, with the subject line: "Arbitration Opt Out" or by calling (877) 473-5527. Opting out of the Arbitration Agreement will not affect the coverage provided by any applicable limited warranty pertaining to Your Pella Products. For complete information, including the full terms and conditions of this Arbitration Agreement, which are incorporated herein by reference, please visit www.pella.com/arbitration or e-mail to pellawebsupport@pella.com, with the subject line: "Arbitration Details" or call (877) 473-5527. D'ARBITRAGE ET RENONCIATION AU RECOURS COLLECTIF ("convention d'arbitrage") EN FRANÇAIS SEE [PELLA.COM/ARBITRATION](https://www.pella.com/arbitration). DE ARBITRAJE Y RENUNCIA COLECTIVA ("acuerdo de arbitraje") EN ESPAÑOL VER [PELLA.COM/ARBITRATION](https://www.pella.com/arbitration).

Seller shall not be held liable for failure or delay in the performance of its obligations under this Agreement, if such performance is hindered or delayed by the occurrence of an act or event beyond the Seller's reasonable control (force majeure event), including but not limited to earthquakes, unusually severe weather and other Acts of God, fire, strikes and labor unrest, epidemics, riots, war, civil unrest, and government interventions. Seller shall give timely notice of a force majeure event and take such reasonable action to mitigate the impacts of such an event.

Product Performance Information:

U-Factor, Solar Heat Gain Coefficient (SHGC), and Visible Light Transmittance (VLT) are certified by the National Fenestration Rating Council (NFRC).

Manufacturer stipulates that these ratings conform to applicable NFRC procedures for determining whole product performance. NFRC ratings are determined for a

For more information regarding the finishing, maintenance, service and warranty of all Pella® products, visit the Pella® website at www.pella.com

fixed set of environmental conditions and a specific product size. NFRC does not recommend any products and does not warrant the suitability of any product for any specific use.

Design Pressure (DP), Performance Class, and Performance Grade (PG) are certified by a third party organization, in many cases the Window and Door Manufacturers Association (WDMA). The certification requires the performance of at least one product of the product line to be tested in accordance with the applicable performance standards and verified by an independent party. The certification indicates that the product(s) of the product line passed the applicable tests. The certification does not apply to mulled and/or product combinations unless noted. Actual product results will vary and change over the products life.

For more performance information along with information on Florida Product Approval System (FPAS) Number and Texas Dept. of Insurance (TDI) number go to www.pella.com/performance.

Pella Mid-Atlantic, Inc.

QUOTE:

Due to unprecedented volatility in the market, home improvement materials pricing, due in part to supply chain shortages of resin, metals and other items, this quote is subject to change based on increases from Pella Corporation and our other suppliers. In turn, The quoted price is valid for 7 days. As a valued customer we will do our very best to honor the original pricing but based on circumstances out of our control, this may not be always possible. The seller will not be responsible for delays due to labor troubles, fire, accidents, transportation, or other causes beyond its control.

Customer: *Helen Colson

Project Name: *Helen Colson - 4725 Dorset Ave, Chevy Chase,
MD,

Order Number: 717

Quote Number: 14090227

Customer Name (Please print)

Pella Sales Rep Name (Please print)

Customer Signature

Pella Sales Rep Signature

Date

Date

Credit Card Approval Signature

Order Totals	
Taxable Subtotal	\$12,885.25
Sales Tax @ 0%	\$0.00
Non-taxable Subtotal	\$4,214.72
Total	\$17,099.97
Deposit Received	\$0.00
Amount Due	\$17,099.97

For more information regarding the finishing, maintenance, service and warranty of all Pella® products, visit the Pella® website at www.pella.com

Lead Safe Installation Customer Performance Expectations

In order to ensure a proper Lead Safe Installation, it is essential that we have you complete the below tasks prior to your installation:

- ☐ ALL furniture needs to be moved at least 8 feet away from any window or door being replaced
- ☐ ALL personal items, wall hangings, and collectibles must be removed prior to your installation date
- ☐ All blinds and any interior window treatments need to be removed prior to your installation date
- ☐ Any non-movable furniture (for example: pianos, entertainment centers, built in cabinets, etc) must be cleared of items and be surface dusted prior to installation
- ☐ You will be responsible for replacing all furniture and personal items after your installation
- ☐ Other items: _____

What to Expect the Containment/Work Area to Look Like

- ☐ In order to ensure your safety, we will be taking measures to minimize dust / debris does not spread beyond our work area. This may include the use of plastic sheeting on the floors and/or walls, caution signs, sealing of heating and cooling air vents, and asking that you turn off your HVAC system during our work.
- ☐ During your Lead Safe Installation, you may also see your installation professional wearing Personal Protection Equipment.
- ☐ For your own safety, we are not permitted to allow you inside the work area during the removal of your current product or the installation of your new windows / doors.

By signing the form below, I am affirming that I understand all the expectations noted above and that I have agreed to have all items completed prior to my installation commencing. I understand that failure to have these items completed will result in the re-scheduling of my installation and that my installation date will be scheduled for the next available date.

Customer Signature

Date

Pre-Renovation Form

Occupant Confirmation

Pamphlet Receipt

_____ I have received a copy of the lead hazard information pamphlet informing me of the potential risk of lead hazard exposure from renovation activity to be performed in my dwelling unit. I received this pamphlet before the work began.

Printed Name of Owner-occupant

Signature of Owner-occupant

Signature Date

Renovator's Self Certification Option (for tenant-occupied dwellings only)

Instructions to Renovator: If the lead hazard information pamphlet was delivered but a tenant signature was not obtainable, you may check the appropriate box below.

_____ **Declined** - I certify that I have made a good faith effort to deliver the lead hazard information pamphlet to the rental dwelling unit listed below at the date and time indicated and that the occupant declined to sign the confirmation of receipt. I further certify that I have left a copy of the pamphlet at the unit with the occupant.

_____ **Unavailable for signature** - I certify that I have made a good faith effort to deliver the lead hazard information pamphlet to the rental dwelling unit listed below and that the occupant was unavailable to sign the confirmation of receipt. I further certify that I have left a copy of the pamphlet at the unit by sliding it under the door or by:

(Fill in how pamphlet was left)

Printed Name of Person Certifying Delivery

Attempted Delivery Date

Signature of Person Certifying Delivery

Unit Address

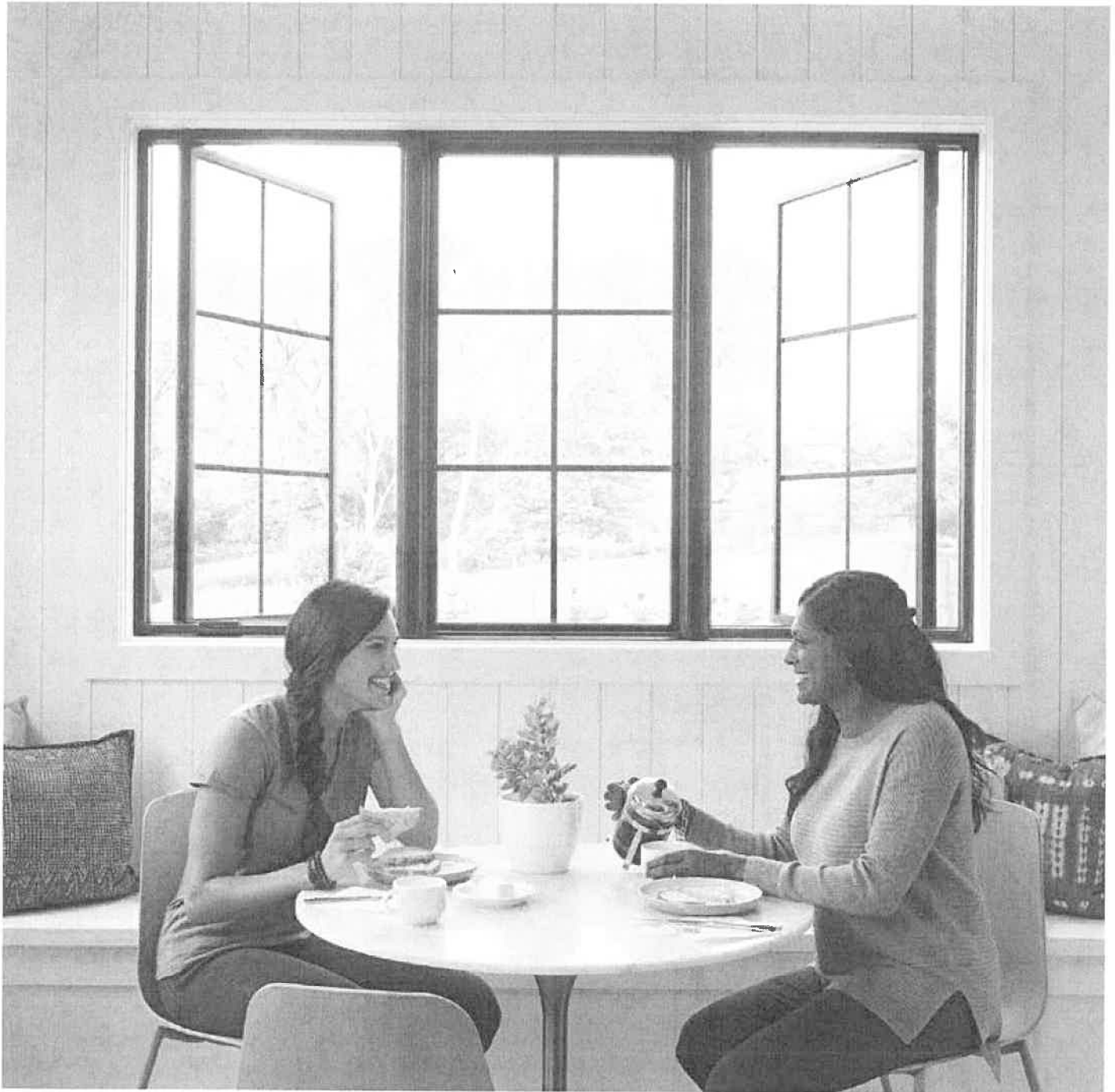
Note Regarding Mailing Option – As an alternative to delivery in person, you may mail the lead hazard information pamphlet to the owner and/or tenant. Pamphlet must be mailed at least 7 days before renovation. Mailing must be documented by a certificate of mailing from the post office.

Pella® Lifestyle Series

#1 performing wood window and patio door
for the combination of energy, sound and value.¹

Aluminum-Clad Wood Windows & Patio Doors

*These are
black. Ours
will be white
to match
the windows
they replace*



Pella® Lifestyle Series
Black fixed casement windows with
grilles-between-the-glass allow in an
abundance of natural light.



Why You Can Trust Pella.

At Pella, we don't just create windows and doors. We innovate with purpose, design with passion, build with integrity and deliver with pride.

Rated #1 by homeowners for innovation²

We are continually striving to improve what we do and how we do it. That drive has earned us 150 patents and counting for amazing innovations. In 1925 we opened our doors with the patented Rolscreen® retractable screen, a time-tested innovation that is still one of our most desired features today.

Rated #1 by homeowners for highest quality²

We make products specifically for you and your comfort with meticulous care and attention. Our wood craftsmen have been honing their skills, on average, for over 14 years – that's longer than it takes most to earn their PhD. And it doesn't stop there. Our product designs are tested to extremes, so you can trust them to perform. Doors are opened and closed 100,000 times, and double-hung and casement windows are tested at least 6,000 times.

#1 Limited Lifetime Warranty for wood windows and patio doors³

You can feel confident in your investment. We pride ourselves on providing exceptional quality, exceeding expectations and going beyond requirements. That's why we stand behind all of our products with a limited lifetime warranty.⁴

¹ Performance solutions require upgrades to triple-pane, AdvancedComfort Low-E and mixed glass thickness. Based on comparing product quality and durability STC, UIC and U-factor ratings of leading national wood window and patio door brands.

² Study of homeowner perceptions of leading national brands. Study commissioned by Pella, 2019.

³ Based on comparing written limited warranties of leading national wood window and wood patio door brands. See written limited warranties for complete details, including exceptions and limitations, at pella.com/warranty, or contact Pella Customer Service.

⁴ See written warranties for complete details, including exceptions and limitations, at pella.com/warranty, or contact Pella Customer Service.

Beautiful Wood Designs

A Black interior finish on Pella® Lifestyle Series fixed windows and sliding patio door create a bold contrast to the light interior walls.



Why Choose Wood?

Get the beauty and warmth of natural wood, our most customizable designs and exceptional energy efficiency. All Pella wood products are made with high-quality wood, metal and manufacturing processes, regardless of the product line.

Exclusive Wood Protection.

Pella's exclusive EnduraGuard® wood protection is applied after the pieces have been cut and milled, but prior to final assembly, providing advanced protection against the elements.

Designed for Long-Lasting Durability.

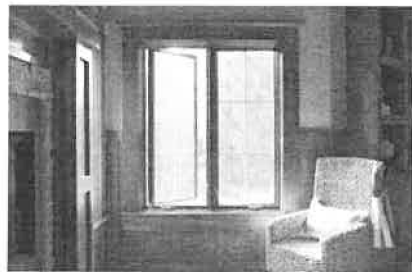
Intentional jamb-on-sill design helps seal the end grain of the wood and elevates it off the rough opening, reducing the potential to absorb moisture. For added strength and durability, our three-way corner joints are made up of mortise-and-tenon, metal fasteners and commercial adhesive.

Quality Exterior and Interior Finishes.

Aluminum-clad exteriors feature through-stile construction for exceptional durability and EnduraClad® finishes that resist chalking and fading. Interiors can be factory prefinished to save time. Finish is applied prior to final assembly and kiln-cured for a quality finish.

Solutions for Real Life

- Four optional performance packages
- Integrated blinds and shades for added privacy
- Backed by the #1 limited lifetime warranty for wood windows and patio doors¹



Available in these window & patio door styles:

Special shapes also available.



Awning Window



Bay and Bow Windows



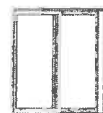
Casement Window



Double-Hung Window



Fixed Window



Sliding Patio Door



Hinged Patio Door

Why Choose Pella® Lifestyle Series?

Pella Lifestyle Series products are the #1 performing wood window and patio door for the combination of energy, sound and value.²

Style Flexibility.

No matter the style of your home, these beautiful wood windows and patio doors offer the most desired features and options. With your choice of three interior paint colors or seven interior stains, you have the flexibility to match other finishes throughout your home.

Redefining Performance.

Make your home more comfortable and help keep outside noises out and inside noises in. To make things easier, we've created performance packages to highlight what's most important to you. Upgrade from a dual- to a triple-pane glass design with the available packages to meet the unique needs of each room in your home.³

Room-by-Room Solutions.

Packed with 37 time-tested innovations, you can create solutions for your home, room-by-room. Choose optional integrated security sensors that come factory-installed to preserve the beauty and warranty of your windows and patio doors. Personalize with motorized integrated blinds and shades for added privacy and convenience.



#1 Limited Lifetime Warranty for Wood Windows and Patio Doors¹

You can be confident in your investment. At Pella, we are committed to designing and building wood products with exceptional quality and durability. This is supported by:

EnduraGuard® Wood Protection
Advanced protection for wood against the effects of moisture, decay, stains from mold and mildew – as well as termite damage.

Exterior Aluminum Cladding
Exceptionally durable aluminum cladding with EnduraClad exterior finish helps protect windows and patio doors for years.

Insulating Glass Seal
A long-lasting insulating seal provides a clear view and exceptional energy efficiency.

¹Based on comparing written limited warranties of leading national wood window and wood patio door brands. See Pella written Limited Warranty for details, including exceptions and limitations, at pella.com/warranty or contact Pella Customer Service at 877-473-5527.

²Performance solutions require upgrades to triple-pane, Advanced Comfort Low-E and mixed glass thickness. Based on comparing product quotes and published STC/OTC and U-Factor ratings of leading national wood window and patio door brands.

³Double-hung window available only with dual-pane glass.

Designed for Real Life.

The best limited lifetime warranty.*

Pella wood products are covered by the best limited lifetime warranty for wood windows and patio doors.

Patented triple-pane design.

Pella's patented triple-pane glass design gets you products that provide excellent energy efficiency and sound reduction.

Superior energy efficiency.

Our patented triple-pane design helps make your home more comfortable. Available performance options deliver 79% more energy efficiency than standard single-pane windows.

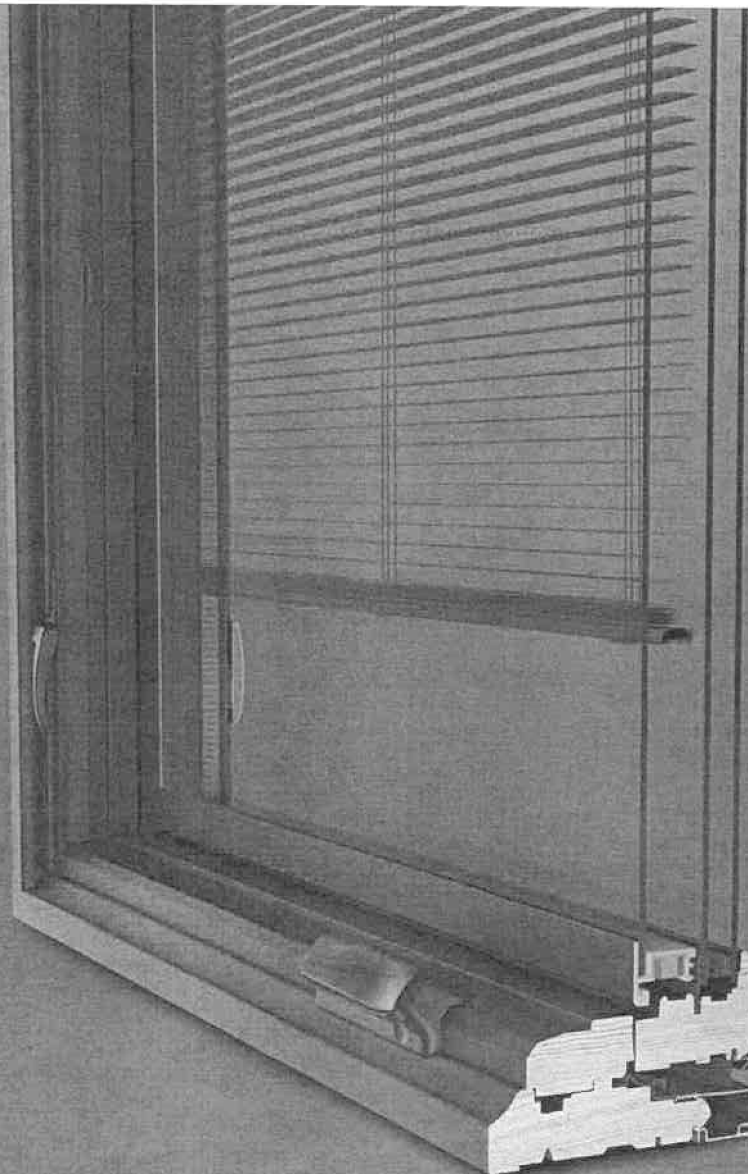


*Pella's limited lifetime warranty is the best in the industry for wood windows and patio doors. It covers the entire window or door, including the frame, sash, and glass. The warranty is limited to the original owner and is not transferable. See Pella's website for more details.

79% more energy efficiency than standard single-pane windows. Based on Pella's triple-pane design with optional Low-E glass and argon gas fill.

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For more information, visit Pella.com or call 1-800-456-5666.



Noise reducing windows for a healthier home.

Varying glass thicknesses disrupt sound waves and help give you exceptional sound control. With available performance options, they cancel 52% more indoor and outdoor noise than standard single-pane windows.

Increased privacy and security.

Integrated blinds and shades were intentionally designed to be accessible. They are locked between panes of insulating glass and protected from dust, pets and little hands. Available manual or motorized with Pella InSync™ technology.

Trusted innovations.

Pella Lifestyle Series windows and patio doors with integrated blinds and shades have been recognized by Parents' for Window Blind Safety and have been certified as Best for Kids. Certain triple-pane products with the Sound Package have been awarded the Quiet Mark Certification in recognition of outstanding acoustic performance. Pella is the first U.S. window manufacturer to be awarded this year.



Bright Natural Light
Double-hung windows and a hinged patio door in White allow natural light to stream into the home.



Colors & Finishes

Wood Type	Wood species for complementing your home's interior.
	<div><div></div><div>Pine</div></div>
Prefinished Pine Interior Colors	We can prefinish in your choice of three paint colors or seven stains. Unfinished or primed and ready-to-paint are also available.
	<div><div><div>White</div><div>Bright White</div><div>Linen White</div></div><div><div>Natural Stain</div><div>Golden Oak Stain</div><div>Early American Stain</div><div>Provincial Stain</div></div><div><div>Dark Mahogany Stain</div><div>Red Mahogany Stain</div><div>Black Stain</div></div></div>
Aluminum-Clad Exterior Colors	Our low-maintenance EnduraClad® exterior finish resists fading and helps protect your windows and patio doors for years.
	<div>Dual- or triple-pane:</div> <div><div>White</div><div>Tan</div><div>Putty</div><div>Brown</div><div>Poplar White</div><div>Portabella</div><div>Hartford Green</div></div> <div><div>Morning Sky Gray</div><div>Brick Red</div><div>Black</div></div> <div>Triple-pane only:</div> <div><div>Almond</div><div>Fossil</div><div>Iron Ore</div></div>
Glass¹	
InsulShield® Low-E Glass	Advanced Low-E insulating dual- and triple-pane glass with argon² AdvancedComfort Low-E insulating dual- and triple-pane glass with argon² NaturalSun Low-E insulating dual- and triple-pane glass with argon² SunDefense™ Low-E insulating dual- and triple-pane glass with argon
Additional Glass Options	Tempered glass available on dual- and triple-pane products Obscure and frosted obscure glass available on dual- and triple-pane products

¹Double-hung window available with dual-pane glass only.
²Optional high-latitude Low-E insulating glass does not contain argon in most products. Please see your local Pella sales representative for more information.

Performance Packages

Packages To make things easier, we've created performance packages that highlight what's most important to you. Performance solutions offer an unbeatable combination of energy efficiency, sound control and value.¹ Upgrade from a dual- to a triple-pane glass design with the packages below to meet the unique needs of each room in your home. All values below are averages compared with single-pane windows.



Performance
Improved energy efficiency and sound performance.

71%
More Energy Efficient² + **34%**
Noise Reduction³



Sound Control
Exceptional noise control for a quieter home.

52%
Noise Reduction³



Energy Efficiency
Superior energy efficiency for a more comfortable home.

83%
More Energy Efficient²



Ultimate Performance
The best combination of energy efficiency and noise control.

79%
More Energy Efficient² + **52%**
Noise Reduction³



Scan the QR code with your smartphone camera to learn more about how each performance package can benefit your home.

¹Performance solutions require upgrades to triple-pane, AdvancedComfort Low-E and mixed glazing thickness glass. Based on comparing product quotes and published STC/OITC and U-Factor ratings of leading national wood window and patio door brands.

²Window energy efficiency calculated in a computer simulation using RESFEN 6.0 default parameters for a 2000 sq. foot new construction single-story home when Pella Lifestyle Series windows with the respective performance package are compared to a single-pane wood or vinyl window. The energy efficiency and actual savings will vary by location. The average window energy efficiency is based on a national average of 14 modeled cities across the country and weighting based on population. For more details see pella.com/methodology.

³Reduction in sound based on OITC ratings of Pella Lifestyle Series windows with respective performance package compared to a single-pane wood or vinyl window with an OITC of 19. Calculated by using the sound transmission loss values in the 80 to 4000 Hz range as measured in accordance with ASTM E90(09). Actual results may vary.

Grilles

Grille Types

Choose the look of true divided light, removable roomside grilles or make cleaning easier by selecting grilles-between-the-glass.

Dual-Pane:



Simulated-Divided-Light with Spacer 7/8"



Simulated-Divided-Light without Spacer 7/8"



Roomside Removable Grilles 3/4"



Aluminum Grilles-Between-the-Glass 3/4"

Triple-Pane:



Simulated-Divided-Light with Aluminum Contoured Grilles-Between-the-Glass 3/4"



Aluminum Grilles-Between-The-Glass 3/4"

Grille Patterns

In addition to the patterns shown here, custom grille patterns are available.



Traditional



9-Lite Prairie



Top Row



Cross



Custom

Screens²

Rolscreen®

Rolscreen soft-closing retractable screens roll out of sight when not in use. Available on casement windows and sliding patio doors.

Flat

InView™ screens are clearer than conventional screens and come standard. Vivid View® screens offer the sharpest view and are optional.

Added Peace of Mind

Integrated Security Sensors

Optional integrated security sensors with time-tested wireless technology are built-in and tucked away, out of sight, to preserve the beauty of your Pella windows and doors. Monitor windows and doors while at home or away with the Pella Insynctive App or with most existing security systems.³ Learn more at pella.com/insynctive.

¹Appearance of interior grille color may vary depending on the Low-E insulating glass selection.

²Warning: Screen will not stop child or pet from falling out of window or door. Keep child or pet away from open window or door.

³Requires the Pella Insynctive App on a smart device, an Insynctive Bridge and a wireless home internet router with internet connection.

Integrated Blinds & Shades

Integrated Blinds¹

Raise blinds up for an unobstructed view or tilt to let in just the right amount of light. Our best integrated and accessible blinds are available manual or motorized with Pella Insynctive® technology.



White



Poplar White



Bisque



Golden



Mocha



Storm



Black

Integrated Shades¹

Our best integrated fabric shades feature a white exterior fabric for a uniform look from the street. Integrated and accessible shades are available manual or motorized with Pella Insynctive technology.

Light-Filtering:



White



Maize



Silver

Room-Darkening:



Cotton



Bamboo



Ash

Window Hardware

Essential Collection

Our most popular design with finishes to suit every style.



Fold-Away Crank



Cam-Action Lock

Finishes:



Champagne



White



Brown



Matte Black



Oil-Rubbed Bronze



Satin Nickel

Patio Door Hardware

Essential Collection

Elevate your style and transform your home with elegant selections.



Hinged Patio Door Handle



Sliding Patio Door Handle

Finishes:



Champagne



White



Brown



Matte Black



Oil-Rubbed Bronze



Satin Nickel

¹Available on triple-pane products only.

Let's Go Shopping

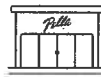
Whether you are in a showroom or at home, Pella has the tools and expertise you need to make the right decision – and make it with greater ease.



Your Pella Representative

Free In-Home Consultation

Get inspired from the comfort of your own home. Schedule a free in-home consultation and a Pella Design Expert will come to you. They'll help you find the right product for your home and budget and provide measurements and a free quote.



Discover Pella Experience Centers

Want to see products in person? Visit a Pella Experience Center to work with a dedicated window and door expert. They will curate products to perfectly complement your life and project. Touch products in person and see the latest innovations.



Visit Pella.com

Start from the comfort of your own home. Explore the possibilities online to match your home and personal style, and improve your home's curb appeal. Discover the innovations, features and options that make Pella® windows and doors an exceptional addition to your home.



The confidence of a strong warranty.

Pella® Lifestyle Series products are backed by the best limited lifetime warranty for wood windows and patio doors.* See written limited warranty for details, including exceptions and limitations, at pella.com/warranty.

Want to learn more? Call us at 833-44-PELLA or visit pella.com

*Based on comparing written limited warranties of leading national wood window and wood patio door brands. See written limited warranty for details, including exceptions and limitations, at pella.com/warranty.

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