

Montgomery Planning | Countywide Planning & Policy

Introduction to Attainable Housing Strategies



Meeting Agenda

- Introduction to Montgomery Planning Team
- Overview of Housing Initiatives
- About Attainable Housing Strategies
- What is Attainable Housing?
- The Need for Attainable Housing
- Q&A

How to Ask a Question

- 1. Click on the Q&A box located in the top right corner of the window to participate in a **moderated** Q&A.
- 2. From the **Featured** tab, click **Ask a question**. This will move you over to the My Questions tab where you can type a question or comment. If you joined anonymously, type your name to let the moderator know who you are. Click the send icon > to send your message to the moderator.

Montgomery Planning Team

- Jason Sartori, Countywide Planning and Policy Chief
- Lisa Govoni, Analysis Lead
- Ben Berbert, Zoning Lead
- Todd Fawley-King, Market Feasibility
- Zubin Adrianvala, Incentives
- Kacy Rohn, Meeting Producer
- Arnita Jackson, Phone Line Assistance
- Bridget Broullire, Communications Chief
- Tanya Stern, Deputy Director
- Gwen Wright, Director





Countywide Housing Initiatives

- **Housing Studies**
- MPDU Update (2018)
- Accessory Dwelling Unit ZTA 19-01 (2019)
- COG Housing Targets (2019)
- Growth and Infrastructure Policy (2020)
- Thrive Montgomery 2050 (2021)

Housing Studies

- **Rental Housing Study (2017)**
- **Housing for Older Adults Study (2018)**
- Missing Middle Housing Study (2018)
- **Housing Needs Assessment (2020)**
- Preservation of Affordable Housing Study (2020)
- **6.** Residential Development Capacity Analysis (2021)

Countywide Missing Middle Initiatives

- Missing Middle Housing Study (2018)
- Previous Master Plans
- Silver Spring Downtown & Adjacent Communities
 - Mini Missing Middle Market Study for Silver Spring
- Thrive Montgomery 2050
- CM Jawando's ZTA 20-07
- CM Riemer's Draft ZTA



About the Attainable Housing Strategies Initiative

About Attainable Housing Strategies

- Attainable Housing Strategies is an initiative the Planning Department will oversee through a planning process that will evaluate and potentially refine various proposals to spur the development of more diverse types of housing, including Missing Middle Housing, in Montgomery County.
- The initiative is the result of a <u>County Council request</u> for the Planning Board to consider and recommend "zoning reforms that would allow greater opportunities for Missing Middle housing in Montgomery County."

About Attainable Housing Strategies

- The Attainable Housing Strategies initiative aims to identify viable options for existing and new residents to find homes at the right sizes, locations, and price points for their needs and expand homeownership opportunities for the county's diverse populations.
- It also helps Montgomery County grow its housing supply even where space is a concern—a critical consideration as we anticipate population growth in the coming decades.

The Ask of Attainable Housing Strategies

- How can we diversify and expand housing options in Montgomery County?
- Will require that we reassess our longstanding patterns of residential development.
 - Will be looking at neighborhoods zoned exclusively for single-family homes.
 - Will review our ability to densify our corridors with more diverse infill housing.
- This will include reviewing existing single-family zone standards, including the usable area, size, setbacks, height, density, and parking requirements, as well as the process for development review and approval.

More Equitable and Inclusive Housing

- At the root of this effort is a desire to make housing in Montgomery County more equitable and more inclusive.
- To have more diverse housing options to meet the needs of an increasingly diverse county and to have neighborhoods with more racial, ethnic and economic diversity.

There will always be a market for detached homes and exclusively detached neighborhoods, but an inclusive housing policy must allow for diverse housing products within those neighborhoods, which will result in more diverse schools and communities.

> - Tom Coale The Baltimore Sun Op-Ed March 22, 2021

Attainable Housing and Equity

- Deep disparities in wealth and homeownership were shaped by a legacy of discriminatory lending practices, restrictive covenants and single-family zoning and its impacts on neighborhoods still being felt today.
- Making homeownership more attainable is one step that can begin the process of addressing historical inequities to create more equitable, mixed-income neighborhoods.



Attainable Housing Strategies Timeline

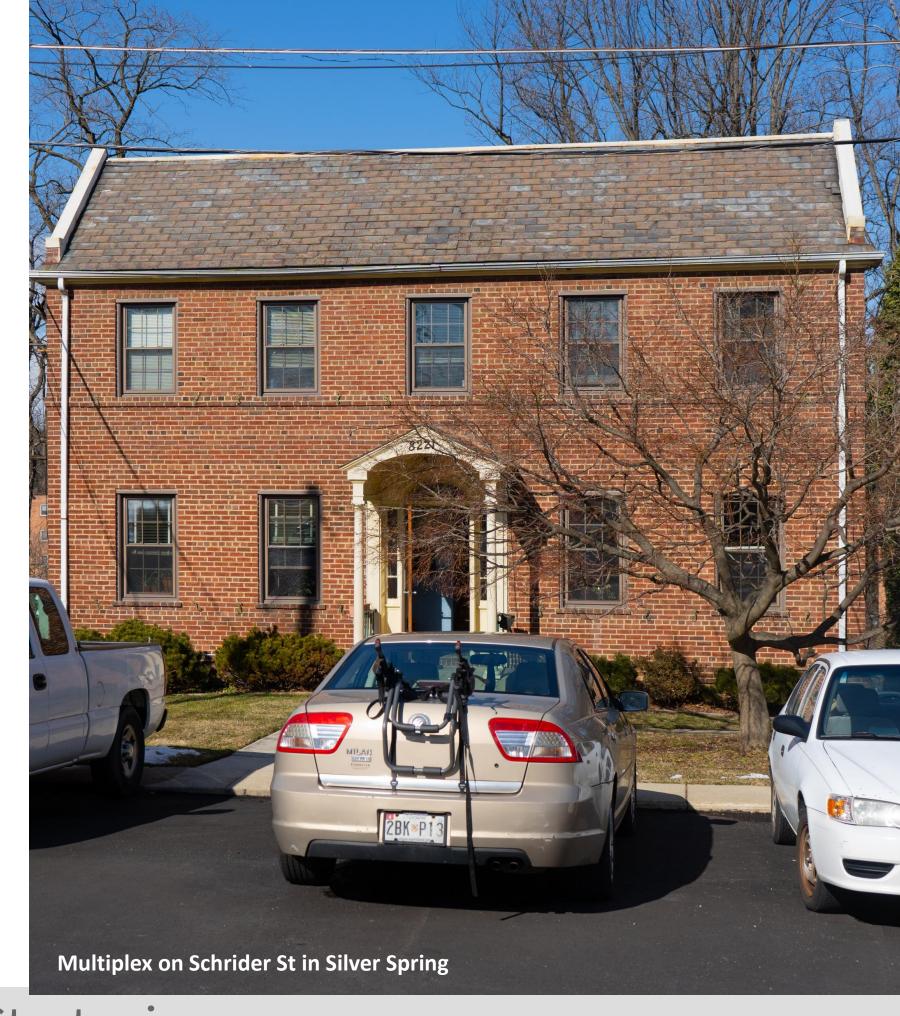
- Official response to the County Council committed to transmitting recommendations by the end of June.
- Sign up for our eLetter, Office Hours or the next community meeting on our <u>Attainable</u> Housing Strategies website.

Major Events/Milestones	
March 24	HEAT Meeting #1
March 29	Community Meeting #1
April 9	Virtual Office Hours
April 14	HEAT Meeting #2
April 21	Community Meeting #2
April 27	Virtual Office Hours
May 2	Social Media Day
May 19	HEAT Meeting #3
May 24	Community Meeting #3
June 3	Virtual Office Hours
June 17	Planning Board Work Session #1
June 24	Planning Board Work Session #2 (if nec.)
June 28	Transmit Recommendations to Council

What is Attainable Housing?

What is Attainable Housing?

- Attainable Housing is **unsubsidized market rate** housing that is appropriate and suitable for the households that live here.
- Attainable housing is **not** income-restricted housing.
- Generally, will be more affordable than the typical new detached single-family home due to its smaller size and smaller lot sizes.
- Implicit in this idea of attainability is that a range of housing options (type, size, tenure, cost) exists in the local market for a range of household incomes and preferences.
- Attainable Housing includes, but is not limited to, Missing Middle Housing.

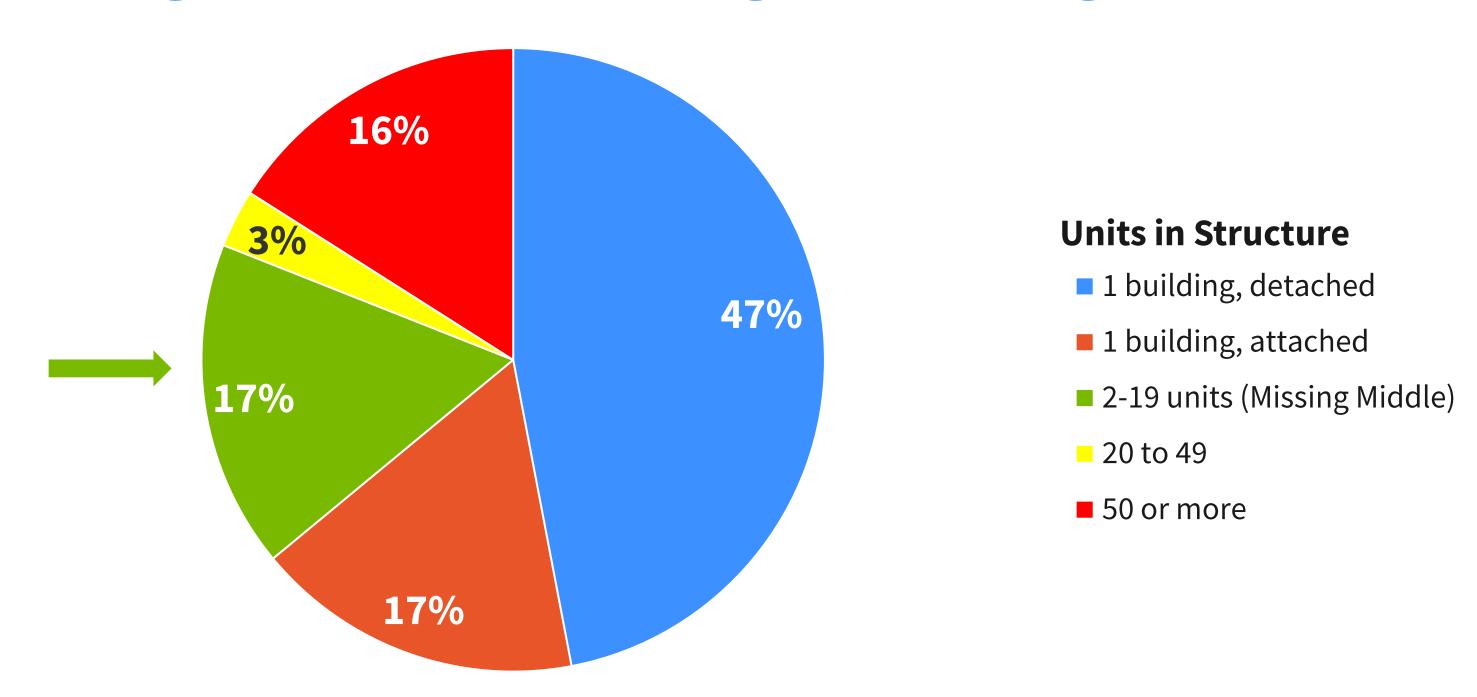


What is Missing Middle housing?

- "Missing Middle" housing refers to a range of building types that are **compatible in scale**, form and construction with single-family homes, **but** include multiple housing units.
- Typically, "house-scale" units like **smaller** townhouses, duplexes, triplexes, quadraplexes, detached courtyard cottages, attached courtyard apartments, or smaller apartment buildings that are typically in walkable, transitaccessible neighborhoods.



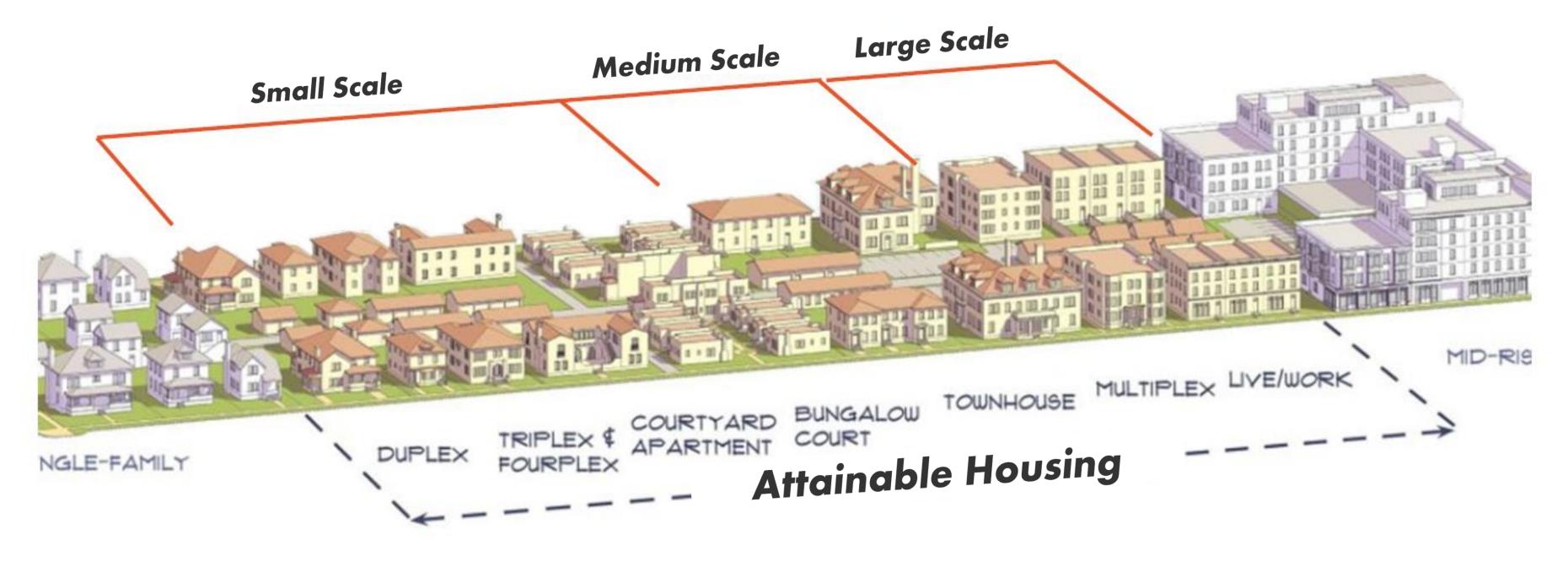
Missing Middle Housing in Montgomery County



Source: 2018 1-year American Community Survey



Attainable Housing



Source: Opticos Design

Attainable Housing Strategies for a Range of Housing Types and Scales

- Small Scale
 - House-scale duplexes, triplexes, fourplexes, courtyard apartments, bungalow courts, and accessory dwelling units
 - 2-2.5 stories
- Medium Scale
 - Stacked flats apartment buildings (three stories), townhouses
 - 3-4 stories
- Large Scale
 - Mixed-use Live/work buildings, stacked flats apartment buildings (four stories)
 - 4-5 stories

Attainable Housing Strategies for a Range of Housing Types and Scales

Small Scale



ADU in Kentlands Triplex in Silver Spring

Attainable Housing Strategies for a Range of Housing Types and Scales

Medium Scale



2 over 2's in Kentlands Park Potomac



Attainable Housing Strategies for a Range of Housing Types and Scales

Large Scale



Georgia Row at Walter Reed

Why do we need zoning changes?

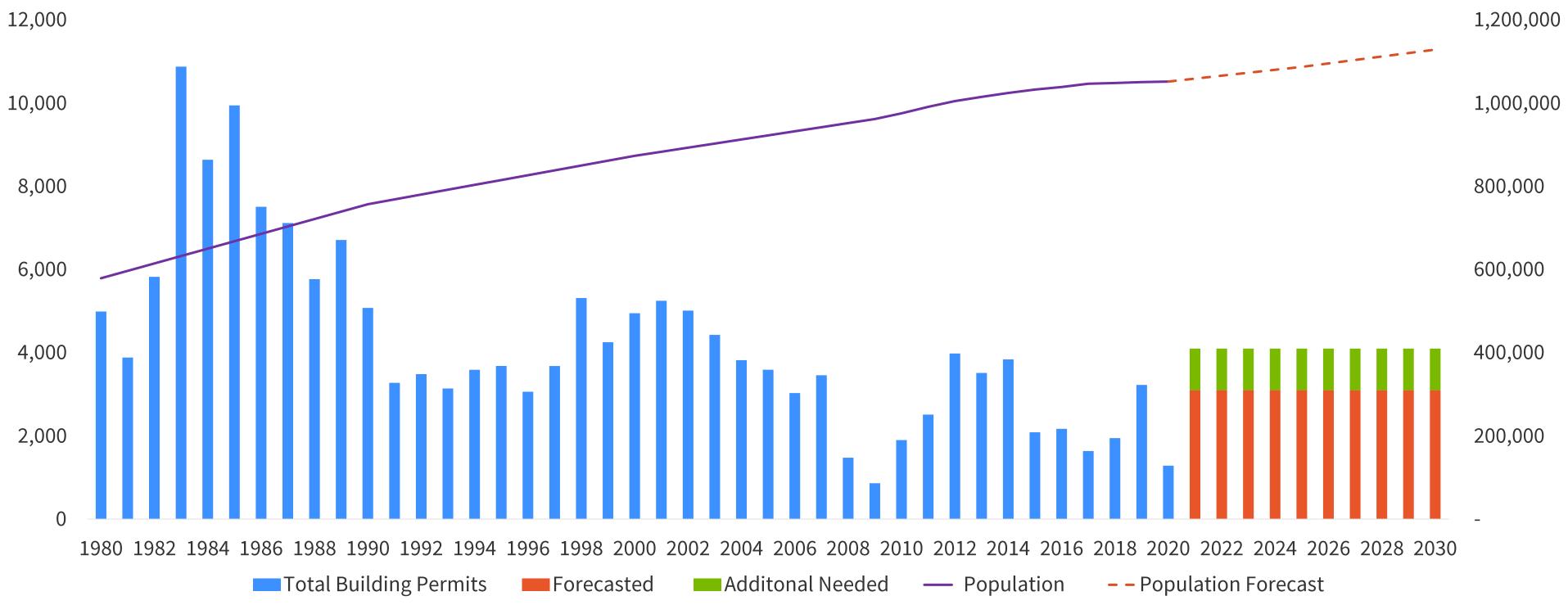
- Generally speaking, many of the existing Missing Middle housing structures could not be built under the current standards in singlefamily zones.
- Many of the single-family zones in Montgomery County do allow for some types of Missing Middle housing, namely duplexes and townhouses, but there are additional requirements to build Missing Middle types in the single-family zones. These additional requirements include:
 - Process (site plan)
 - Affordable Housing Requirements (MDPUs)
 - Usable Area Requirements



Why Attainable Housing is Important

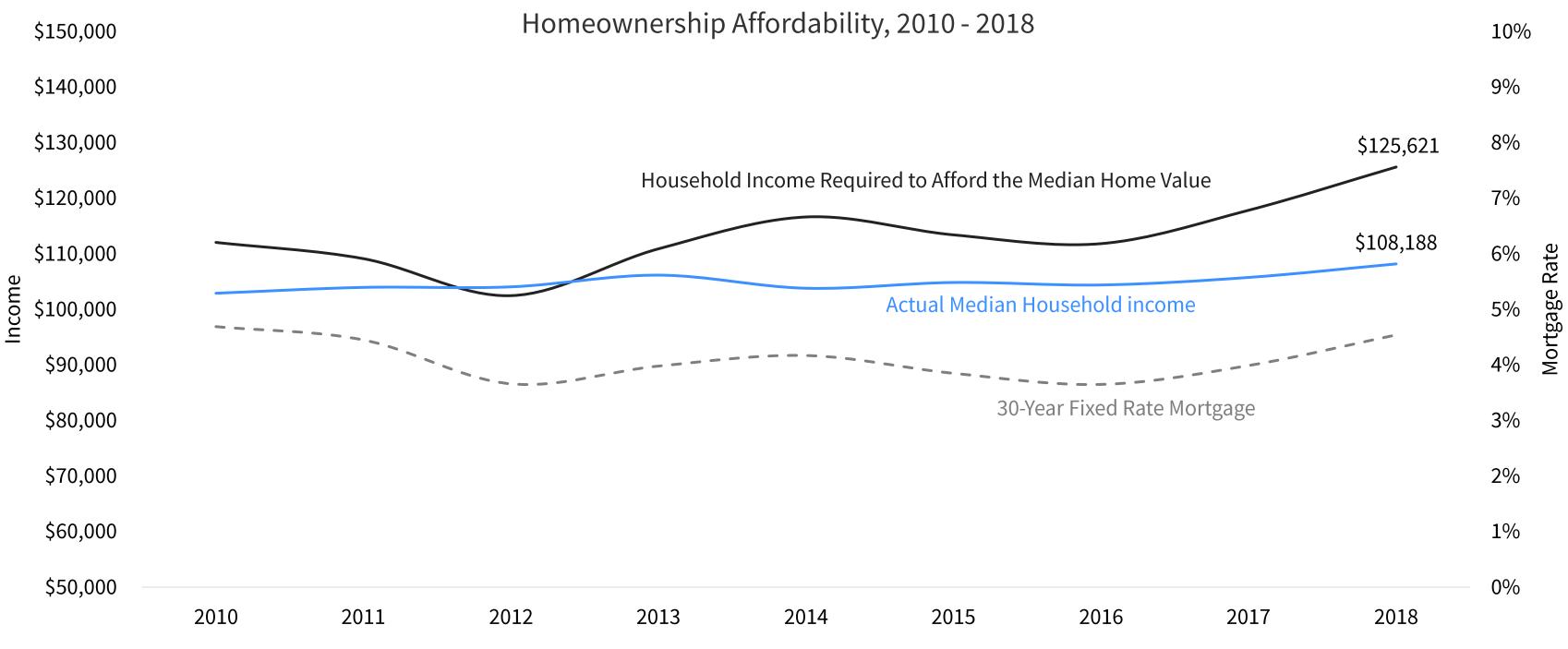
- Diverse needs in terms of housing
- Accessible homeownership
- Housing shortage/Affordable Housing Crisis
- Environmental Benefits/Compact Form
- Legacy of single-family zoning

Housing Units Permitted, Forecasted and **Additional Needed**



Source: Census Bureau (data includes the municipalities of Rockville and Gaithersburg)

Homeownership one of the biggest ways to build wealth, but owning unaffordable to median HH

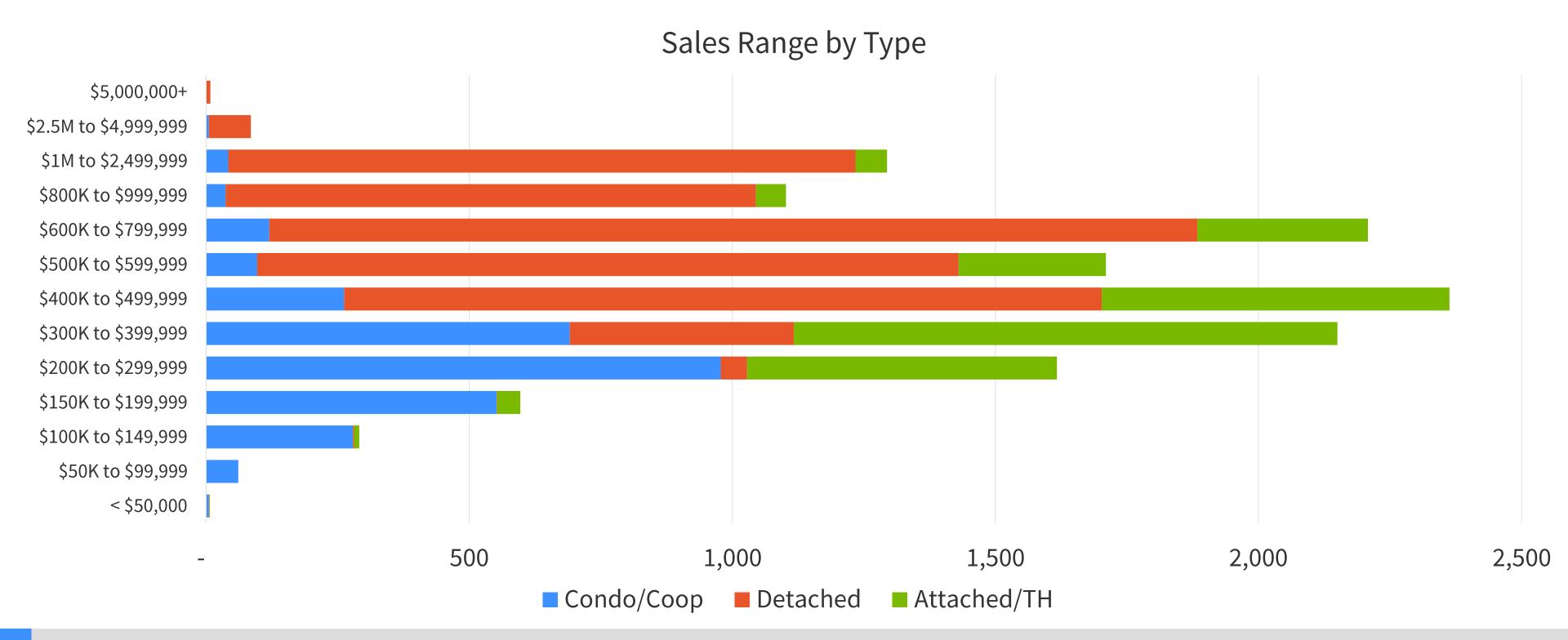


*2018 inflation-adjusted dollars

Source: Montgomery County Housing Needs Assessment, Zillow, Federal Reserve Economic Data

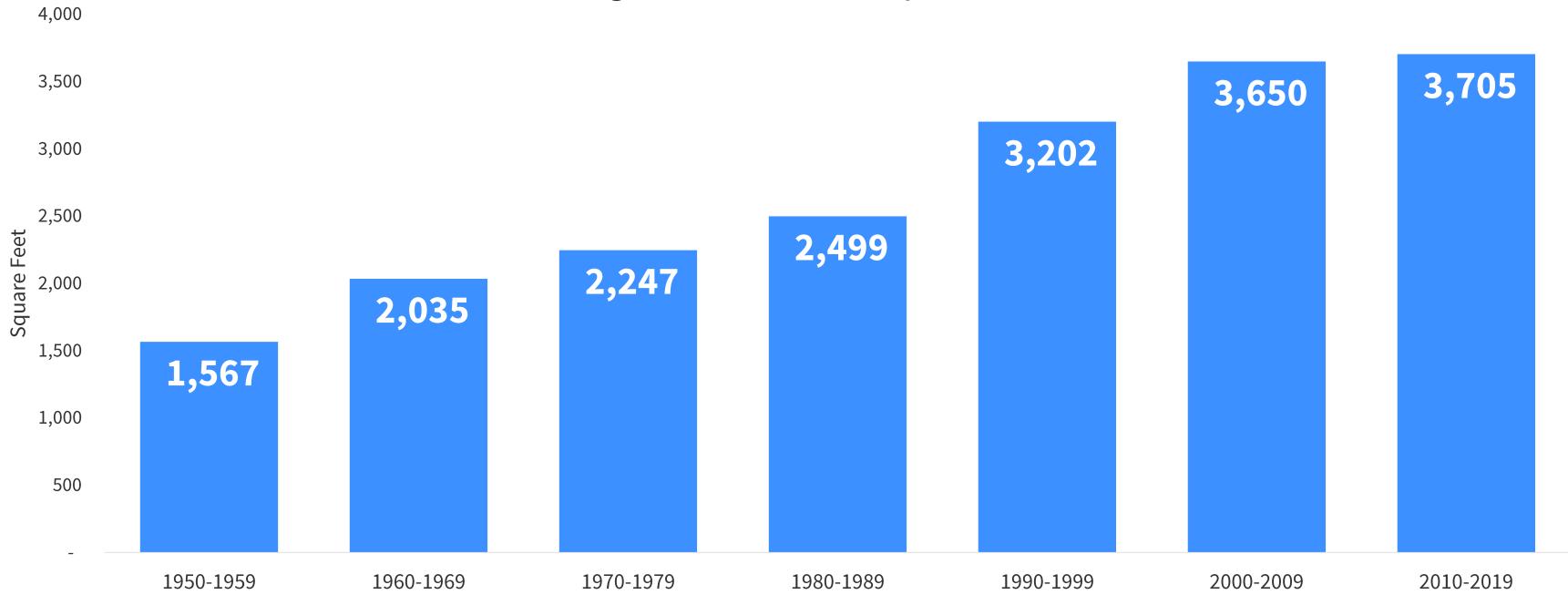


In 2020, the average detached home was sold for \$775,000 compared to \$370,000 for attached



New single-family housing units are getting larger

Single Family Detached Housing Units Average Gross Floor Area by Year Built



Household size has decreased from 3.65 people/household in 1960 to 2.77 people/household in 2016



Source: SDAT

Introduction to Attainable Housing Strategies

Possible Implementation Tools

- Zoning Text Amendments
 - To modify existing zones (Cm. Jawando's ZTA 20-07)
 - To create a new optional method of development (Cm. Riemer's draft ZTA)
 - To establish a new zone or overlay zone
- Rezonings
 - Master Plan Sectional Map Amendments
 - Local Map Amendments
- Other Catalyst Policies
 - Loan Fund
 - Allow subdivision of all lots over a certain sq. ft. to a minimum of 2000 sq. ft.

Stay Involved

- RSVP for office hours: April 9 (9-11 AM) and April 27 (3-5 PM)
- RSVP to the next community meeting: April 21 (7 PM)
- Sign up for the housing eLetter
- RSVP and sign up on our AHS website: https://montgomeryplanning.org/planning/housing/attainablehousing-strategies-initiative/
- Email with questions: Lisa.Govoni@montgomeryplanning.org or Jason.Sartori@montgomeryplanning.org

