

THE CAPITAL REGION



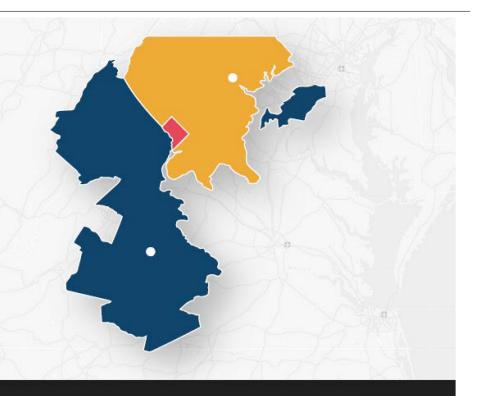
Our region has great diversity, tremendous assets and immense potential.

We've changed the narrative on the region. We're thinking big about our future.

OUR REGION

The super-region—Maryland, Virginia and the District—stretching from Baltimore to Richmond has an intertwined economic future.

Our region has the 3rd largest economy in the United States and the 7th largest in the Global Economy.





115

federal labs and federallyfunded research and development centers



46%

of the population 25 years+ hold Bachelor's degree or higher



184

languages spoken; 175 international embassies



53

Fortune 1000 companies headquartered in MD, DC, VA



4

significant airports, two major shipping ports

THE PARTNERSHIPS ORIGINS











SEPT 2014 Olympic Bid

NOV 2015 Global Cities Initiative **DEC 2016** Board Formed **SEPT 2017**Partnership Publicly Launched

REGION NOT LIVING UP TO ITS FULL POTENTIAL

Political and geographic barriers have previously prevented collaboration, growth and unity.

WHO WE ARE



The Greater Washington Partnership is a team of civic-minded CEOs, drawing from the leading employers and entrepreneurs, who are committed to making the Capital Region from Baltimore to Richmond one of the world's best place to live, work and build a business.

We are leveraging our unique strengths, our diversity and the power of commerce to tackle issues holding us back. We bring long-term perspectives and fact-based solutions to drive our impact.



OUR BOARD COMPANIES

Representing 200,000+ employees in the Capital Region





McKinsey&Company

JPMORGAN CHASE & CO.













































WHY TRANSPORTATION?



A successful transportation system

- 1. Connects the region's economy
- 2. Strengthens talent retention and attraction
- 3. Diversifies and deepens labor pool

1	5	0	%	+
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Roadway congestion growth by 2040

66%

Of millennials would consider leaving region, with 80% citing horrendous traffic as a cause

50%

Of commuters in region cross county border to access jobs; 20% cross state borders

20%

Projected population growth by 2040 placing additional constraints on an already constrained system

TAKING ACTION ON REGIONAL MOBILITY





In partnership with regional business and advocacy leaders, created coalition to secure \$500M in annual dedicated funding for Metro – the largest transit system without a dedicated funding source.

Developed the Capital Region's first CEOled Blueprint for Regional Mobility, an action plan that prioritizes investments and policies to bind the region



KEY FOCUS AREAS





Public Transportation



Performance-Driven Tolling



Intercity & Commuter Rail

Quick Hits

- Employer-led solutions
- Baltimore Region
- Integrated Mobility
- Regional Trail Networks
- Performance Metrics

IMPLEMENTATION: DRIVING OUTCOMES FROM BLUEPRINT FOR REGIONAL MOBILITY



Plans don't deliver results, people do when they come together and act. The next phase of this work is going to be fun and exciting and we look forward to partnering with you and others to deliver results.

The Blueprint development process was a collaborative, regional effort. To make forward progress, the Greater Washington Partnership plans to work with the public, government, private businesses, and advocates to achieve the vision for our region's transportation system presented in the Blueprint.



THANK YOU

GREATER WASHINGTON PARTNERSHIP

FROM BALTIMORE TO RICHMOND FOSTERING UNITY ADVANCING GROWTH