自心一同一一一 VEIRS MILL

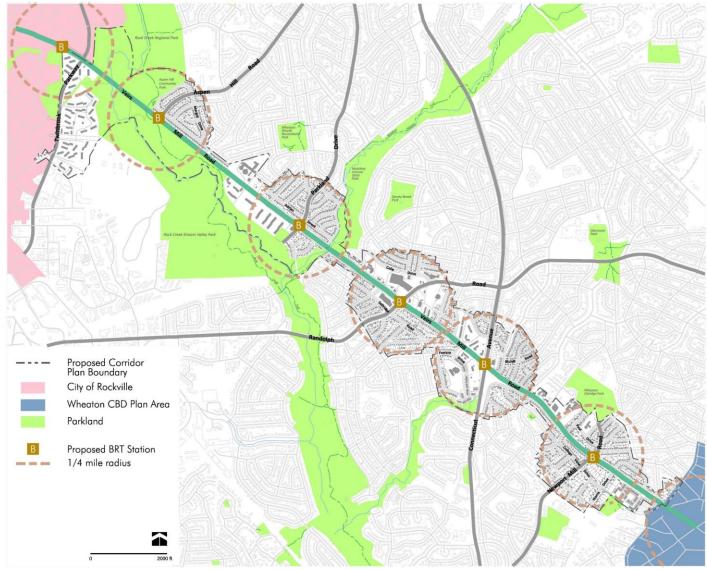
CONNECTING COMMUNITIES

Scope of Work Planning Board Presentation March 2, 2017



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PLAN AREA



PLANNING CONTEXT

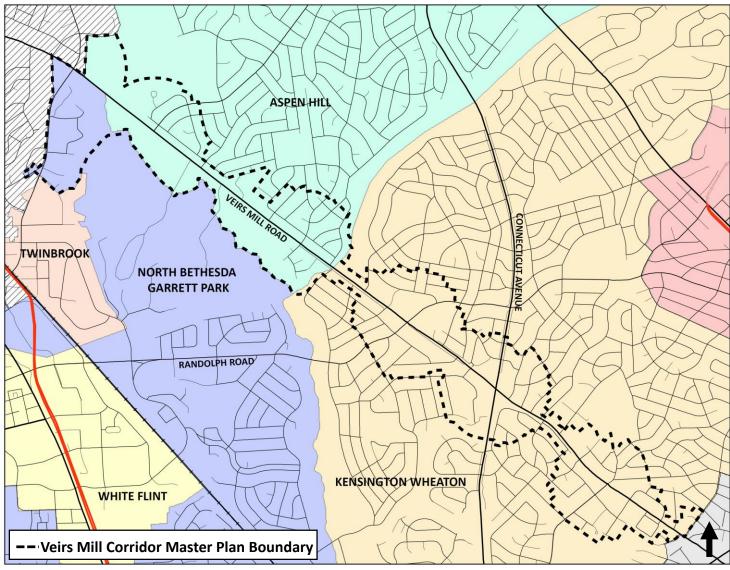
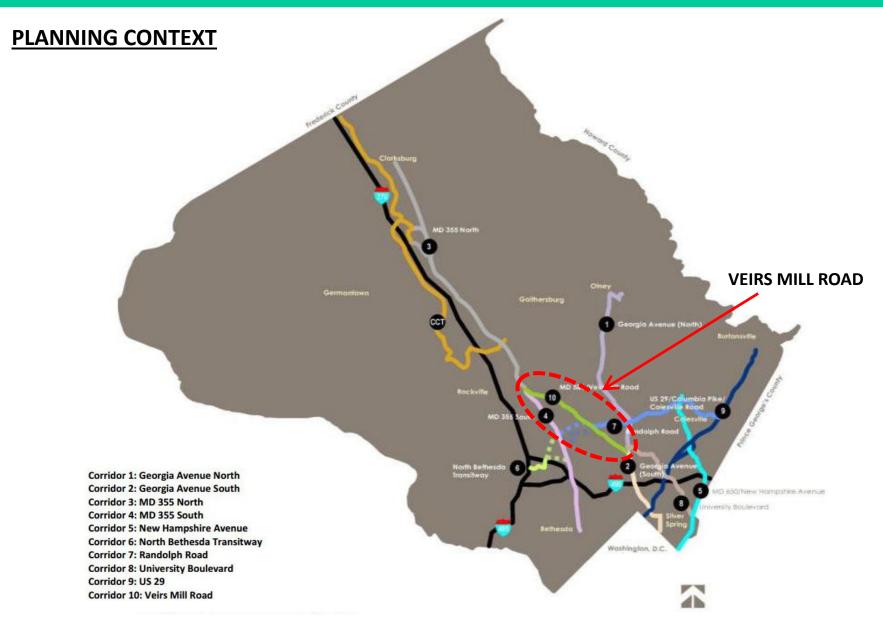


Image: Corridor Master Plan



PLAN PURPOSE- WHY VEIRS MILL?

- Introduction of Bus Rapid Transit on Veirs Mill Road is a significant change since the adoption of existing community plans
- Existing community plans predate the concept of BRT on Veirs Mill Road
- Analyze the land use, zoning, bicycle and pedestrian connectivity and community facilities in the Plan Area to reaffirm community vision and priorities
- Consider enhanced connections between neighborhoods and community uses, including schools, churches, parks, natural features and transit

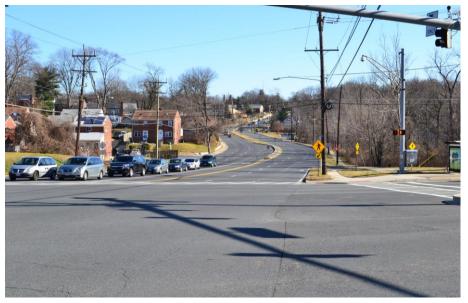
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PLAN AREA – EXISTING CONDITIONS









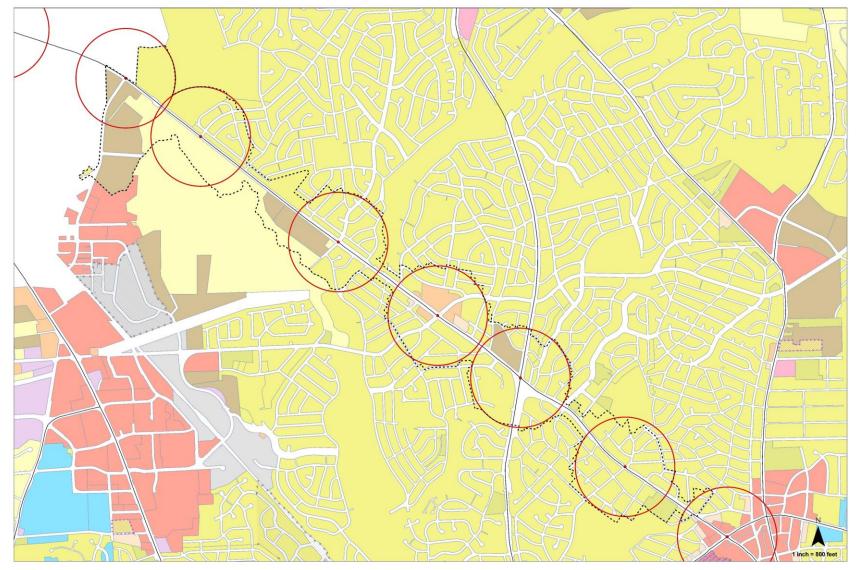
PLAN AREA – EXISTING CONDITIONS





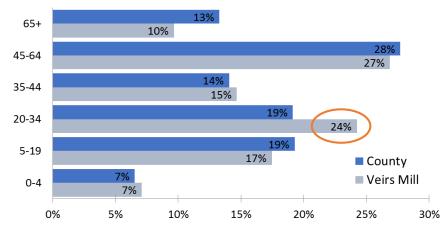


PLAN AREA – LAND USE AND ZONING

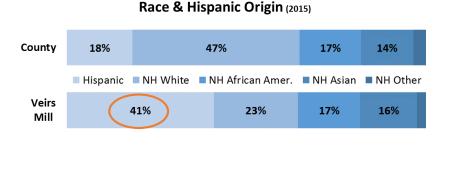


VEIRS MILL DEMOGRAPHICS

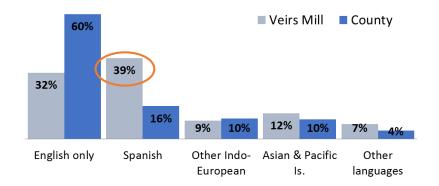
- 23,700 People & 7,400 Households
- Young Adults Under 34 and Children
- Majority Hispanic Community
- Spanish Is Most Common Language
- Over Half of Spanish Speaking Residents Speak English Less Than "Very Well"



Age Distribution (2015)



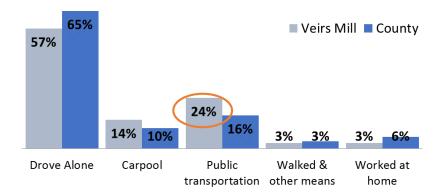
Language Spoken at Home (2015)



Source: U.S. Census Bureau, 2011-2015 American Community Survey 5-Year Estimates

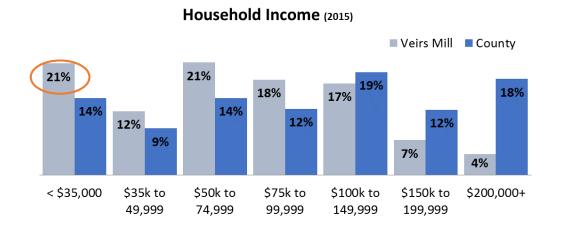
VEIRS MILL DEMOGRAPHICS

- Higher Rate of Workers Commute by Public Transit (24% v. 16% countywide)
- Majority of Adults Do Not Have a College Degree (66% v. 42% countywide)
- Average Income (\$82,023) is Two-Thirds of County's (\$133,543)



Commuting Mode (2015)

Educational Attainment (2015)



■ Veirs Mill ■ County 43% 33% 23% 9% Less than high school H.S. grad/some diploma college 31% 27% 18% 15% Bachelor's degree Graduate or professional degree

Source: U.S. Census Bureau, 2011-2015 American Community Survey 5-Year Estimates

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Housing Type

HOUSING INVENTORY

- 52% of occupants live in detached single-family housing
- 36% of occupants live in multifamily housing
- 58% of occupants live in owneroccupied units

	Total Housing Units	Detached Single Family	Attached Single Family	Multi- Family (3+ Units)
Veirs Mill	7,697	-		
Percent		52%) 12%	36%
Montgomery County	382,913	184,376	70,243	125,716
Percent		48%	18%	33%

Occupancy Status

	Occupied Units	Owner- Occupied	Renter- Occupied			
Veirs Mill	7,419	4,334	3,085			
Percent		58%	42%			
Montgomery County	365,235	241,654	123,581			
Percent		66%	34%			

Source: U.S. Census Bureau, 2011-2015 American Community Survey 5-Year Estimates

Median Rent

	Median Contract Rent	Median Gross Rent
Veirs Mill	\$1,637.50	\$1,872.50
Montgomery County	\$1,463	\$1,627

Gross rent is the contract rent plus the estimated cost for utilities.

Cost Burdened Renters

	30% or More	50% Or More
Veirs Mill	42%	21%
Montgomery County	49%	23%

Cost burdened renters spend more than 30% of their gross income on rent, severely cost burdened renters spend more than 50% on rent.

HOUSING INVENTORY

- Median contract rent is \$1,637.50, a 12% increase from the Montgomery County median of \$1,463
- 42% of renters in Veirs Mill are costburdened – 21% of renters are severely cost-burdened

Median Home Value

Median Home Value				
Veirs Mill	\$322,850			
Montgomery County	\$454,700			

Median Year Structure Built

	Owner- Occupied	Renter- Occupied	
Veirs Mill	1957	1963	
Montgomery County	1977	1980	

HOUSING INVENTORY

- Median home value is \$131,850 less in Veirs Mill than the Montgomery County median.
- The median year a structure was built in Veirs Mill is 1957 for a owner-occupied structure, 20 years less than the Montgomery County median. The median for renter-occupied units is 1963, 17 years less than the Montgomery County median.

Source: U.S. Census Bureau, 2011-2015 American Community Survey 5-Year Estimates

LENGTH OF TENURE

- Most Veirs Mill owner-occupied occupants moved into their structures in 2000-2009
- Most renter-occupied occupants moved into their structures in 2010-2014

	Moved in 2015 or later	Moved in 2010 to 2014	Moved in 2000 to 2009	Moved in 1990 to 1999	Moved in 1980 to 1989	Moved in 1979 or earlier
			Veirs Mill	-		
Owner- Occupied	1%	14%	39%	20%	12%	15%
Renter- Occupied	3%	52%	36%	6%	2%	1%
		Мс	ontgomery Cou	nty		
Owner- Occupied	0%	10%	31%	15%	7%	4%
Renter- Occupied	3%	60%	32%	4%	1%	0%

Source: U.S. Census Bureau, 2011-2015 American Community Survey 5-Year Estimates

RETAIL INVENTORY

Retail Centers in Plan Area

	Address	Size (SF)	Occupancy Rate	Major Tenants
Stoney Mill Square	12201-12265 Veirs Mill Rd	99,712	100%	Unique Thrift Store, Korean Korner, CVS, Exxon, Shell
Veirs Mill Village	12200-12222 Veirs Mill Rd	47,512	100%	Rite Aid, Rodman's Discount Store, GNC

Source: CoStar Group, Inc.



Stoney Mill Square

Veirs Mill Village

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OFFICE INVENTORY

- Approximately 130,000 SF of Office in Plan Area, Distributed Across Less Than a Dozen Properties
 - Predominantly Class B and C Office Space
 - Single Office Structures and Office Condominiums
 - Office Sizes from 3,000 30,000 SF
 - Tenants are Mainly Individual Medical Practitioners, Real Estate and Insurance Agents

Offices in Plan Area

	Inventory (SF)	Vacancy Rate	Rent PSF
Veirs Mill Plan Area	137,444	0.40%	\$22.06
Montgomery County	73,014,295	14.60%	\$28.18

Source: CoStar Group, Inc.



Connecticut Belair Medical Park



Heritage Park Business Center

GUIDING PRINCIPLES

- Balance preservation of the low-density residential character with uses at strategic locations to support transit and provide neighborhood serving amenities
- Enhance bicycle and pedestrian connectivity to existing and proposed transit stops, community facilities and neighborhood uses
- Promote Veirs Mill Road as a corridor which connects neighborhoods, reinforces community patterns and celebrates natural features

PLAN FOCUS

- Land Use
- Transportation Access, Connectivity and Infrastructure
- Placemaking and Streetscape Design
- Environment Healthy and Sustainable Communities
- Community Facilities Schools, Parks and Open Space

LAND USE

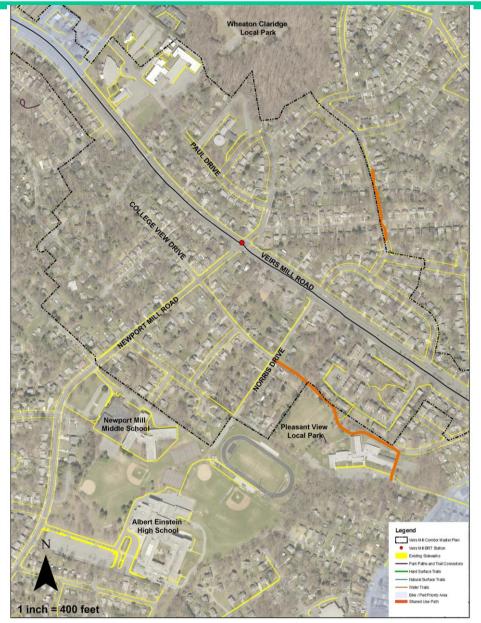


I CORRIDOR MASTER PLAN

CONNECTIVITY

- Connectivity from neighborhoods to existing and proposed transit, community facilities and neighborhoodserving uses
- Evaluate opportunities for improved bicycle and pedestrian infrastructure





MONTGOMERY COUNTY PLANNING DEPARTMENT

PLACEMAKING







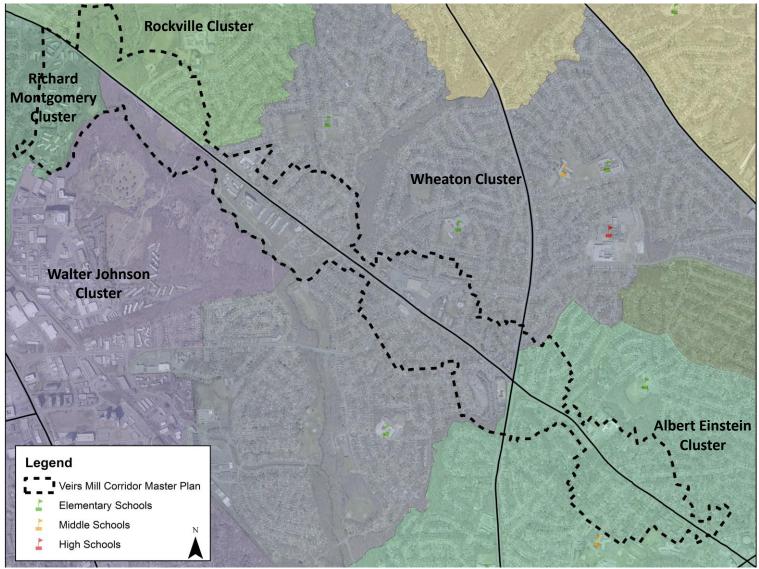
COMMUNITY FACILITIES – PARKS AND OPEN SPACE







COMMUNITY FACILITIES - SCHOOLS



MONTGOMERY COUNTY PLANNING DEPARTMENT

HEALTHY AND SUSTAINABLE COMMUNITIES

- Promote access to alternative transportation modes, encourage walkability and reduce dependency on single-occupancy vehicles
- Encourage access to parks, open spaces and community facilities
- Enhance public safety and encourage healthy lifestyles
- Support a range of housing types
- Protect, preserve and enhance the natural features in the Plan area, including Rock Creek and Turkey Branch

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PLAN OUTREACH

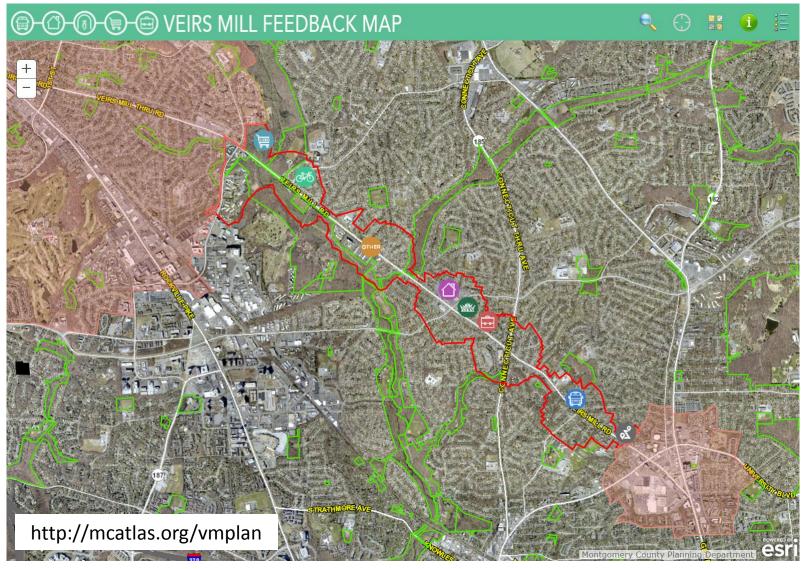
Ganard comments (2) - SEEMS Plan based on BRT. It's not Finalized yet. How can you plan if we don't HAVE FINAL BRT PLAN? - MC. DOT - ALL ALTERNATIVES Have some Stations - but impacts still being studies - CORRENTLY ALT. 3 - Corb running is preformed - CONNOIL - MARCH 23 west mity. - FUNDING ?? (FOR ERT) - CUPRENTLY NO Funding option. - BRT & TLANHING STUDY ARE DIFFERENT - CURPENT FUS SERVICE ON V. M. is very good. - GOOD Eike Service on Buses, - DON'T UNDER Stand ned for BRT here - SEEMS Soul HOAS not contacted. - MAIL ALL Homes ON V.M. COULD Ramining Improvoluents score BEFORE BRI CROSSING STREETS IS TOUGH (especially C NIGHT) What are we going to Do? - "HEED INTPUT





I VEIRS MILL CORRIDOR MASTER PLAN

PLAN OUTREACH



NEXT STEPS – PLAN SCHEDULE

- February June 2017 Community Outreach, Analysis and Plan Development
- July December 2017 Planning Board Review
- January June 2018 County Executive / County Council Review
- July October 2018 Sectional Map Amendment (Implement Zoning Recommendations)

PROJECT STAFF

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- Luis Estrada (Urban Design)
- Amy Lindsey (Environment)

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- Rick Liu
- Lisa Tate
- Pamela Zorich

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- Dan Janousek
- Russell Provost

Communications

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- Deborah Dietsch
- Kevin Leonard
- Chris Peifer

Parks

- Charles Kines
- Alex Girr-Borrayo

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- Interactive Map: <u>http://mcatlas.org/vmplan</u>
- Twitter: @montgomeryplans
- Facebook: Facebook.com/montgomeryplanning