## APPENDIX A

## LISTING OF ASSISTED HOUSING DEVELOPMENTS

	New PA	ΤZ	Policy Area	Name	Address	Total Units in Complex (Assisted & Market)	Opportunity Housing Units (A)	Family Assisted Units (B)	Family Rev.Bond Units (C)	Units	Total Assisted Units (B+C+D)
ASPEN H	ILL										
	27	116	Aspen Hill	Bauer Park Apartments	14635 Bauer Drive	140				140	140
	27	113	Aspen Hill	Bel Pre Square	14325 Bel Pre Drive	14		14			14
	27	112	Aspen Hill	Cinnamon Run 1, 2	3700 Peartree Court	511		68			68
	27	112	Aspen Hill	Georgian Courts	3600 Bel Pre Road	147		147			147
	27	112	Aspen Hill	Hewitt Gardens	3331 Hewitt Avenue	143		28			28
	27	113	Aspen Hill	Homecrest House I, II	14508 Homecrest Road	235				235	235
	27	113	Aspen Hill	Homecrest III	14508 Homecrest Road	40				40	40
	27	116	Aspen Hill	Manor Towne	5310-5366 Norbeck Rd.	25		25			25
	27	112	Aspen Hill	Northgate, Section 1	14200 Grand Pre Road	250		28			28
	27	112	Aspen Hill	Peppertree Farm III	14120 Weeping Willow Drive	880		26			26
	27	112	Aspen Hill	Ridgewood Townhomes/Ove	r10000 Yorkshire Woods Drive	152		30			30
	27	120	Aspen Hill	Rock Creek Terrace	12510 & 12630 Veirs Mill Rd.	526		526			526
	27	112	Aspen Hill	The Ridgewood (Flair at Over	rl(4101 Postgate Terrace	274		14	41		55
	27		Aspen Hill	Scattered Sites		100	27	73			73
TOTAL				Aspen Hill		3,437	27	979	41	415	1,435
BETHES	DA										
DETTE	35	3	BCBD	The Barclay	4716 Bradley Boulevard	155	30	45			45
	35	3	BCBD	Bethesda Commons (Exfair)	5079 Bradley Boulvard	372	50	372			372
	35	4	BCBD	The Metropolitan	7620 Old Georgetown Rd.	308		92			92
	35	4	BCBD	Waverly House	4521 East-West Highway	156		2		156	156
	35	4	BCBD	Scattered Sites	1521 Dust West Highway	7		7		150	7
TOTAL	35		DCDD	Bethesda CBD		998	30	516	0	156	672
	35	31	BCC	Chevy Chase Lakes	3719 Chevy Chase Lake Dr.	67		67			67
	35	20	BCC	Fairfax Court	1,2,3,4 Fairfax Court	18		18			18
	35	23	BCC	Pooks Hill	3 Pooks Hill Road	189	59	38			38
	35	23	BCC	Pooks Hill	5160 Pooks Hill Road	50		10			10

	35	9	BCC	Westwood Tower	5401 Westbard Avenue	212			43		43
	35		BCC	Scattered Sites		20		20			20
TOTAL				Bethesda-Chevy Chase		556	59	153	43	0	196
CLOVER	LY										
	28	109	Cloverly	Great Hope Homes	1189 Good Hope Road	103		103			103
	28		Cloverly	Scattered Sites	I	52	5	47			47
TOTAL			,, <b>,</b>	Cloverly		155	5	150	0	0	150
DAMASC		200	5			104		104			104
	11	280	Damascus	Damascus Gardens	9829 Bethesda Church Road	104		104	24		104
	11	280	Damascus	Green Hills	10572 Tralee Terrace	78		22	24		24
	11		Damascus	Scattered Sites		25	2	23		0	23
TOTAL				Damascus		207	2	127	24	0	151
FAIRLAN	ND										
	34	98	Fairland	Aston Woods (Park Place)	3411 Gateshead Manor Way	261			52		52
	33	88	Fairland	Burnt Mills Crossing	10713 Venetia Mill Circle	96			96		96
	34	98	Fairland	Country Club Apartments 1,2	13801 Castle Blvd.	376		76			76
	34	98	Fairland	Country Place 1,2	3900 Blackburn Lane	310		62			62
	34	98	Fairland	Dring's Reach	3407 Robey Terrace	104			31		31
	34	99	Fairland	Fairland Apartments	12305 Treetop Drive	398		110			110
	33	85	Fairland	Holly Hall	10110-1020 New Hampshire Av	96				96	96
	34	98	Fairland	Knights Bridge I, II	3310 Teagarden Circle	208	104				0
	33	89	Fairland	Montgomery Paint Branch 1,2	-	286		58			58
	33	89	Fairland	Montgomery White Oak IV, V	•	270		57			57
	33		Fairland	Paint Branch Park	12005 Old Columbia Pike	14		14			14
	34	100	Fairland	Snowden's Ridge	2000-2156 Harlequin Terr.	87		87			87
	33	89	Fairland	The Place	1532 Heather Hollow Circle	228			46		46
	34	98	Fairland	Windsor Court (Villa Del Sol)		458	137	28	64		92
	34		Fairland	Scattered Sites		159	46	113			113
TOTAL				Fairland		3,351	287	605	289	96	990
GAITHE			/ICINITY								
	20	203	Derwood	Camp Hill Square	17825 Washington Grove Lane	51		51			51
	20	203	Derwood	Emory Grove Village	8211 Morningview Drive	55		55			55
	22	194	Derwood	Shady Grove Apartments	16125 Crabbs Branch Way	144		144			144
	20	202	Derwood	Washington Square	8300-8371 Fairhaven Drive	50		50			50
	20		Derwood	Scattered Sites		23	19	4			4
TOTAL				Derwood/Needwood		323	19	304	0	0	304

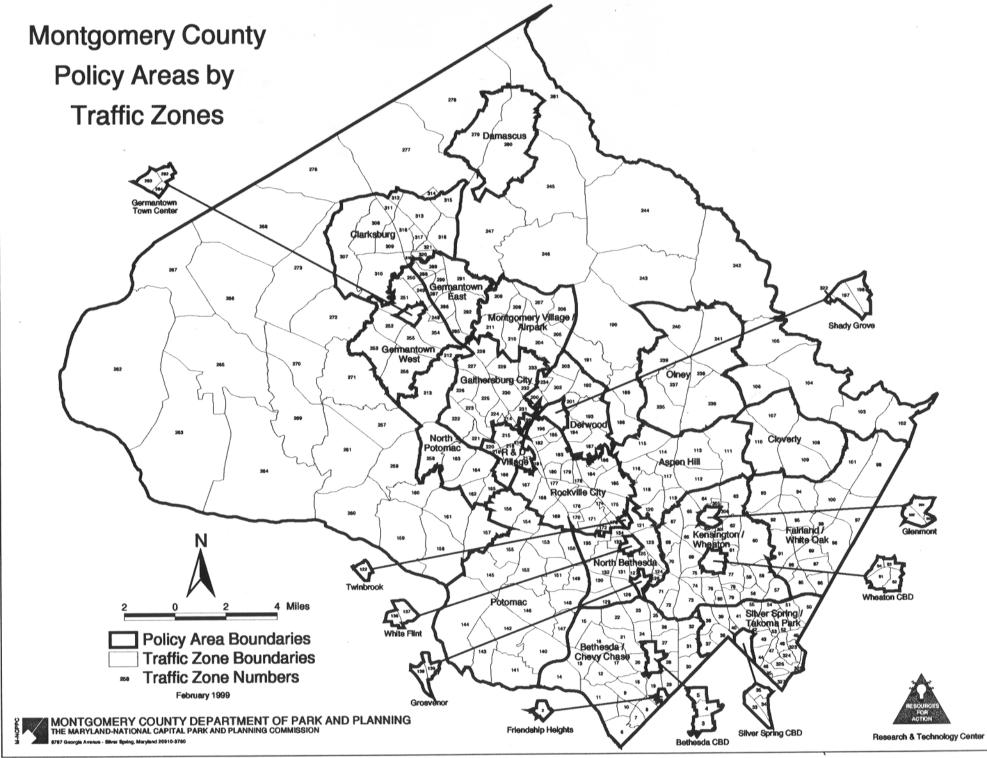
	21	227		rg Diamond Square	80-B Bureau Drive	120		40			40
	21	229		rg Forest Oak Towers	101 Odend'Hal Avenue	175				175	175
	20	228		rg Hunt Club	404 Christopher Avenue	336	168				0
	20	225		rg Londonderry Towers	17060 King James Way	150		150			150
	20	230		rg Montgomery Club	204 Water Street	154		23			23
	20	214		rg Oakwood (Chase Grove)	9806 Mahogany Drive / 9840 V	784	235		157		157
	21	233		rg Streamside E & West. Fores		419			83		83
	20	230	Gaithersbur	rg The Willows	405 West Diamond Avenue	195		195			195
	20	230	Gaithersbur	rg Waterbury	9901 Killarney Lane	110			22		22
	20		Gaithersbur	rg Scattered Sites		23	3	20			20
TOTAL				Gaithersburg		2,466	406	428	262	175	865
	20	208	Mont. Villa	ge Stewartown Homes	9325 Merust Lane	93		93			93
	20	210	Mont. Villa	geSunrise Village House	19310 Club House Road	141				28	28
	20		Mont. Villa	geScattered Sites		254	102	152			152
TOTAL				Montgomery Village/Airpar	k	488	102	245	0	28	273
	20		R & D Villa	geScattered Sites		17	4	13			13
TOTAL				R & D Village		17	4	13	0	0	13
GERMAN	NTOWN										
	19	292	Gtown E	Fieldstone at Brandermill	11401 Herefordshire Way	265			53		53
	19	290	Gtown E	Fox Run	2 Observation Circle	218			44		44
	19	292	Gtown E	Middlebrook Square	11207 Sibley Terrace	74		74			74
	19	292	Gtown E	Oak Mill I	20010 Frederick Road	208			42		42
	19	292	Gtown E	Oak Mill II	20010 Frederick Road	192			39		39
	19		Gtown E	Scattered Sites		124	15	109			109
TOTAL				Germantown East		1,081	15	183	178	0	361
	19	251	Gtown W	Canterbury (Wynnfield)	20019 Sweetgum Circle	544			109		109
	19	254	Gtown W	Avalon Knoll	18832 Bent Willow Circle	300	150				0
	19	254	Gtown W	Colony I, III	19775 Crystal Rock Drive	520		105			105
	19	254	Gtown W	Northlake	12622 Grey Eagle Court	304			61		61
	19	251	Gtown W	Stonecreek	12840 Locbury Circle	240	120				0
	19		Gtown W	Scattered Sites		205	37	168			168
TOTAL				Germantown West		2,113	307	273	170	0	443

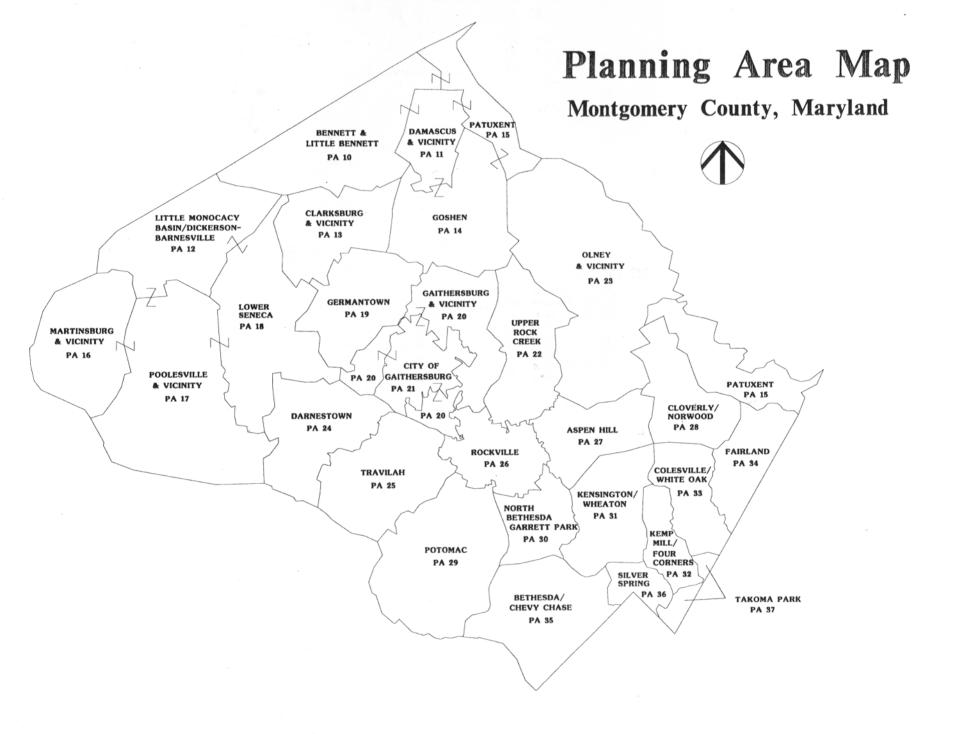
	19		Gtown Tow	n'Scattered Sites		16		16			16
TOTAL				Germantown Town Cente	r	16		16	0	0	16
KENSIN	GTON-V	VHEATO	N								
	32	60	KW	Arcola Towers	1135 University Boulevard We	140				140	140
	31	62	KW	The Glen	2399 Jones Lane	90		35			35
	31	77	KW	Inwood House	10921 Inwood Avenue	149				149	149
	31	70	KW	Ken-Gar Townhouses	10731-10761 Shaftsbury Street	19		19			19
	31	76	KW	Leafy House	10000 Brunswick Avenue	180				180	180
	32	58	KW	Oaks at Four Corners	321 University Blvd. W.	120				75	75
	31	69	KW	Pleasant View	3015 Upton Drive	45		45			45
	31	77	KW	Pomander Court	1600-1666 University Blvd W.	24	12	5			5
	31	70	KW	Rebecca Apartments	10920 Connecticut Avenue	102				102	102
	31	73	KW	Kensington Park	3620 Littledale Road	201				181	181
	31		KW	Scattered Sites		47	4	43			43
TOTAL				Kensington-Wheaton		1,117	16	147	0	827	974
	31	84	Wheaton CI	BIAmbassador	2715 University Blvd. W.	162		162			162
	31	83	Wheaton CI	BIAmherst Square (Landing	s Ed 11500 Amherst Avenue	126		90			90
	31		Wheaton CI	BIScattered Sites		5		5			5
TOTAL				Wheaton CBD		293		257	0	0	257
NODTH	DEVELIE										
NORTH	<b>BETHE</b>	<b>SDA</b> 121	N Pathasda	Parkway Woods	12901-12955 Twinbrook Parkwa	24		24			24
	30 30	121	N Bethesda	•		24 249		24		249	24 249
					6111 Montrose Road		22	22		249	
	30	128	N Bethesda		5707 Luxemburg Street	107	33	33			33
TOTAL	30		N Bethesda			65 445	19 52	46 103	0	249	46 352
IUIAL				North Bethesda		443	32	105	0	249	332
	30	138	Grosvenor	Grosvenor House	10101 Grosvenor Place	404			101		101
	30		Grosvenor	Scattered Sites		5		5			5
TOTAL	20			Grosvenor		409	0	5	101	0	106
TOTAL				Twinbrook		0	0	0	0	0	0
	30	136	White Flint	The Grand	5801 Nicholson Lane	550			110		110
				Strathmore Court		550 202		51	110		110
TOTAL	30	137	White Flint		5440 Marinelli Dr.	202 752	0	51	110	0	51
OLNEY				White Flint		132	0	51	110	0	161
ULANE I	23	241	Olney	Pond Ridge	18100 Pond Ridge Rd.	40		40			40
			5	0	0	-		-			

	23 23 23	239 241	Olney Olney Olney	Towne Centre Place Tamarron (Fairhill) Scattered Sites	3500 Morningwood Drive 3011 Appomattox Ave.	49 132 114	17	41 7 97	20	8	49 27 97
TOTAL	23		Onley	Olney		335	17	185	20	8	213
POTOM											
	29	149	Potomac	Chelsea Towers (Condo w/Se		238				22	22
	29	149	Potomac	Lakeview House	10150 Westlake Drive	151				151	151
	29	149	Potomac	Magruder's Discovery	10508 Westlake Drive	134		134			134
	29	151	Potomac	Scotland	7710-7879 Scotland Drive	75		75			75
	29		Potomac	Scattered Sites		75	6	69			69
TOTAL				Potomac		673	6	278	0	173	451
		25	North Poto	maScattered Sites (ALL IN TRA	VILLAH)	75	13	62			62
TOTAL				North Potomac	·,	75	13	62	0	0	62
ROCKV											
	26	179	Rockville	Beall's Grant	254 North Washington Street	74		74			74
	26	173	Rockville	Bethany House	199 Rollins Avenue	277				277	277
	26	186	Rockville	David Scull Courts	1200-1300 First Street	76		68		8	76
	26	176	Rockville	Fallswood Commons (Blandf		190		166			166
	26	179	Rockville	Heritage House	95 Dawson Avenue	100				100	100
	26	179	Rockville	Heritage Park Co-op	95 Dawson Avenue	65		65			65
	26	184	Rockville	Lincoln Terrace	2-68 Moore Drive	65		58		7	65
	26	172	Rockville	Ring House	1801 East Jefferson Avenue	248				90	90
	26	184	Rockville	Rocklin Park Apts(Lenmore)	702-715 Lenmore Avenue	59		30			30
	26	178	Rockville	Town Center Apartments	90 Monroe Street	112				112	112
	26		Rockville	Scattered Sites		24		24			24
TOTAL				Rockville		1,290	0	485	0	594	1,079
RURAL											
<b>NOILI</b>	28	106	Rural	Friends House	17340 Quaker Lane	100				100	100
	28	105	Rural	Sandy Spring Meadow	One Branchwood Ct.	55		55		100	55
	28 25	159	Rural	Tobytown	12601-12669 Tobytown Drive	11		11			11
	23	157	Rural	Scattered Sites	12001-12009 100ytown Drive	24		24			24
TOTAL			Rulai	Rural		190	0	90	0	100	190
TOTAL				ituitui		190	0		0	100	170
SILVER	SPRING										
	36	35	SSCBD	Alexander House	8560 Second Avenue	311		124			124
	36	35	SSCBD	Elizabeth	1400 Fenwick Lane	160				160	160

	36	33	SSCBD	Falkland Chase (The Falkla	nds 8305 16th Street	450	135		90		90
	36	33	SSCBD	Jesup Blair House	900 Blair Road	10		10			10
	36	33	SSCBD	Lenox Park	1400 East-West Highway	406	122		81		81
	36	35	SSCBD	Montgomery Arms	8627 Fenton Street	132		93		10	103
	37	33	SSCBD	Montgomery Gardens	7521 Blair Road	80 Rent	Control on I	Market R	16		16
	36	33	SSCBD	Spring Garden	8001-8015 Eastern Avenue	83		55			55
TOTAL				Silver Spring CBD		1,632	257	282	187	170	639
	32	53	SSTP	Croydon Manor (Sligo Park	twa 104 Croydon Court	96 All u	nits rent con	trolled	96		96
	37	47	SSTP	Edinburgh House	7513 Maple Avenue	46	46				0
	37	47	SSTP	Essex House	7777 Maple Avenue	137		137			137
	37	47	SSTP	Franklin Apartments	7620 Maple Avenue	183		0		183	183
	36	36	SSTP	Friendly Gardens	2423 Lyttonsville Road	84		84			84
	36	53	SSTP	Manchester Manor	9401 Manchester Road	53		48			48
	37	49	SSTP	New Hampshire Gardens	1001-1005 University Blvd. E.	19		19			19
	32	51	SSTP	Park Montgomery	8860 Piney Branch Road	142		142			142
	36	36	SSTP	Rosemary Village	1901 East-West Highway	416		138			138
	36	43	SSTP	Silver Spring House	555 Thayer Avenue	80			32		32
	32	53	SSTP	Sligo Hills	9000-9006 Manchester Road	50		15			15
	36	43	SSTP	Sligo House	603 Sligo Avenue	64	19	13			13
	36	42	SSTP	Springvale Terrace	8505 Springvale Road	156				156	156
	37	45	SSTP	Takoma Towers	7051 Carroll Avenue	187				187	187
	32	53	SSTP	Tanglewood (RCL Apartme	ents 8900 Manchester Rd.	82	82				0
	32	51	SSTP	University Gardens	440 University Blvd. E.	64				64	64
	37	49	SSTP	University Manor	820 University Blvd E.	136		50			50
	37		SSTP	Scattered Sites		1		1			1
TOTAL				Silver Spring/Takoma Park		1,996	147	647	128	590	1,365
TOTAL											
TOTALS						24,415	1,771	6,584	1,553	3,581	11,718

Source: Montgomery County Planning Department, Housing Opportunities Commission, Department of Housing and Community Development, September 2000.





## MPDU Facts The Moderately Priced Dwelling Unit (MPDU) Program

- *Purpose:* Adopted by the Montgomery County Council in 1974 to increase the County's supply of low and moderately priced housing. The legislative findings in the law state that "a severe housing problem exits" relative to housing for these income levels. The housing units produced through this program are known as MPDUs.
- *Program:* Requires that residential subdivisions of 50 or more units provide between 12.5 and 15 percent of the units at prices affordable to moderate income households. If more than the minimum 12.5 percent of the units are MPDUs, the developer receives a density bonus on a sliding scale up to 22 percent.
- *Zones:* Applies in all residential zones with lot sizes of less than one acre per unit.
- *Ownership:* Units may be for sale or for rent. However, there cannot be a larger percentage of MPDUs for rent than market rate units for rent in the subdivision. In mixed use developments, the percentage of rental MPDUs cannot exceed the percentage of rental market rate units for either the multi-family and single-family sections as well as for the entire subdivision.
- *Eligibility:* Criteria are established by the Department of Housing and Community Affairs (DHCA) by regulation. The maximum allowable income is generally about 65 percent of the median household income for each household size. Income ceilings consider unit construction costs, financing requirements, and household size; they are not a strict percentage of median income. The County Executive may also give priority to households that live and work in the County and to larger families for larger units. Purchasers must not have owned residential property in the previous five years.
- *Buyer/Renter Selection:* DHCA maintains lists of households eligible for the program. Units are typically offered by lottery from a list drawn from the pool of applicants. Applicants may choose not to participate in the lottery for any specific subdivision.
- *Prices:* Ceilings are determined by the DHCA by regulation. Price limits must reflect local market and economic conditions and construction costs as well as affordability.

Montgomery County Park and Planning Department, Research and Technology Center, November 1997.

- *Price Controls:* Sales prices are controlled for 10 years after the first settlement date. Rents are controlled for 20 years. Rents may be adjusted for utility costs. For sale MPDUs must be owner-occupied during the price control period.
- HOC: The Montgomery County Housing Opportunities Commission (HOC), the County=s housing authority, has the right of first refusal for one-third of the units in each subdivision. Any other designated agency or nonprofit corporation may buy units not bought by HOC up to 40 percent of the total MPDUs. HOC units are normally rented to lower income residents.
- *Resales:* During the first 10 years, resale units must be offered to eligible buyers through DHCA for 60 days. Also, the price must not exceed the original price plus the increases in the consumer price index, value of improvements, some seller's closing costs, and a reasonable sales commission if applicable. After 10 years, half of the excess sales price (equity) after costs including original price, improvements, consumer price index increases, and a reasonable sales commission must go to Montgomery County=s Housing Initiative Fund to support affordable housing. However, the seller receives at least \$10,000 unless the equity is less than that.
- *Development Standards:* MPDUs may be of any unit type. The MPDU method of development permits greater density, smaller lot sizes, and more diverse unit types than otherwise permitted in the base zone. With MPDU development, for example, townhouses are allowed in a single-family detached base zone. Site plan approval is required. Up to 40 percent of the units in a subdivision in a single-family detached zone may be attached units.
- *Program Yield:* Approximately 8,300 MPDUs were built from 1974 through 1992. By 1997, the total exceeded 10,000 units. Through 1992, 71 percent of the units were for sale; the remainder were rentals.

Program Strengths:

1) Provides affordable housing automatically through the development process.

2) Requires minimal government financing.

3) Distributes moderate income housing throughout the developed areas of the County.

4) Achieves a mix of incomes within subdivisions.

5) Permits more efficient use of marginally developable land.

## For Further Information, Call:

1) Eric Larsen or Terry McKinney, 301.217.3706, Department of Housing and Community Affairs.

2) Sally Roman, 301.495.4708, Montgomery County Planning Department.

Montgomery County Park and Planning Department, Research and Technology Center, November 1997.